



**JIM STRICKLAND**  
MAYOR

TENNESSEE

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

Subject to Council approval, I hereby recommend that:

**Mark Allen**

be appointed to the Memphis Civil Service Commission with a term expiring November 30, 2022.

I have attached biographical information.

Sincerely,

Jim Strickland  
Mayor

JSS/ss

Cc: Council Members



**JIM STRICKLAND**  
**MAYOR**

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

Subject to Council approval, I hereby recommend that:

**Robert L. Mebane**

be appointed to the Memphis Civil Service Commission with a term expiring November 30, 2022

I have attached biographical information.

Sincerely,

Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



TENNESSEE

**JIM STRICKLAND**  
MAYOR

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

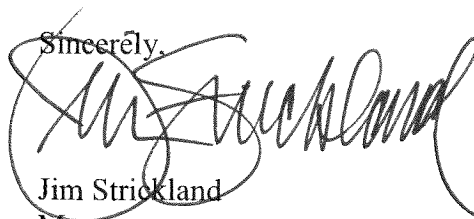
Subject to Council approval, I hereby recommend that:

**John B. Turner, Jr.**

be appointed to the Memphis Civil Service Commission with a term expiring November 30, 2022.

I have attached biographical information.

Sincerely,



Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



**JIM STRICKLAND**  
MAYOR

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

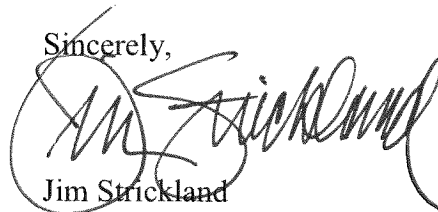
Subject to Council approval, I hereby recommend that:

**LaTanyia S. Walker**

be appointed to the Memphis Civil Service Commission with a term expiring November 30, 2023.

I have attached biographical information.

Sincerely,



Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



**JIM STRICKLAND**  
MAYOR

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

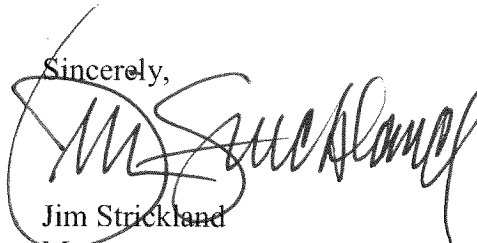
Subject to Council approval, I hereby recommend that:

**Joyce Selina Love**

be appointed to the Memphis Landmarks Commission with a term expiring July 24, 2025.

I have attached biographical information.

Sincerely,



Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



**JIM STRICKLAND**  
MAYOR

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

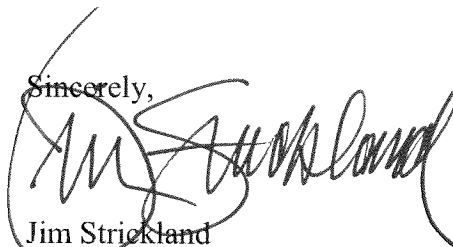
Subject to Council approval, I hereby recommend that:

**Margot Ferster Payne**

be appointed to the Memphis Landmarks Commission with a term expiring July 14, 2025.

I have attached biographical information.

Sincerely,



Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



**JIM STRICKLAND**  
MAYOR

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

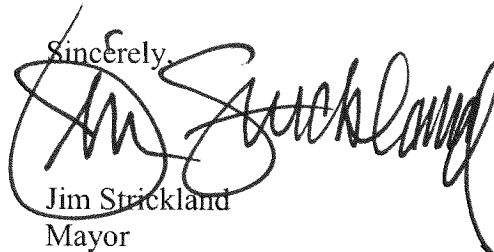
Dear Chairman Carlisle:

Subject to Council approval, I hereby recommend that:

**Ian C. Engstrom**

be appointed to the Memphis and Shelby County Building Code Advisory Board with a term  
expiring September 15, 2022.

I have attached biographical information.

Sincerely,  
  
Jim Strickland  
Mayor

JSS/sss

Cc: Council Members



**JIM STRICKLAND**  
**MAYOR**

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

Subject to Council approval, I hereby recommend that:

**Carter Hord**

be appointed to the Memphis and Shelby County Building Code Advisory Board with a term  
expiring September 15, 2021.

I have attached biographical information.

Sincerely,



Jim Strickland  
Mayor

JSS/sss

Cc: Council Members





**JIM STRICKLAND**  
**MAYOR**

September 29, 2020

The Honorable Chase Carlisle, Chairman  
Personnel Committee  
City Hall - Room 514  
Memphis, TN 38103

Dear Chairman Carlisle:

Subject to Council approval, I hereby recommend that:

**Andre D. Jones**

be appointed to the Memphis and Shelby County Building Code Advisory Board with a term  
expiring September 15, 2022.

I have attached biographical information.

Sincerely,

Jim Strickland  
Mayor

JSS/sss

Cc: Council Members

**A resolution to allocate and appropriate \$1,950,000 in City Council Community Grant funds to non-profit agencies for FY21.**

**WHEREAS**, the Memphis City Council desires to promote community programming and improve neighborhoods; and

**WHEREAS**, the Tennessee Code Annotated § 6-64- 111, empowers the Memphis City Council to appropriate funds for the financial aid of nonprofit organizations working to promote the general welfare of Memphis residents; and

**WHEREAS**, nonprofit organizations and citizens work together to meet the needs of Memphians in need by extending the reach of City of Memphis services; and

**WHEREAS**, The Memphis City Council recognizes nonprofit agencies as valued partners in the continuing efforts to improve the lives of Memphians; and

**WHEREAS**, it is important to the members of the Memphis City Council to prioritize funding specialized programs congruent with the needs of the City, the Memphis City Council will be cognizant of financial requests that exceed more than thirty percent of the agency's total operating budget; and

**WHEREAS**, the financial impact of COVID-19 necessitated a reduction in funding for the Memphis City Council Community Grant Program for FY21 to \$1,950,000.00, allowing each member the opportunity to individually allocate \$150,000.00 and ensuring grant awards amongst all Council Districts; and

**WHEREAS**, the Memphis City Council accepted and reviewed applications from more than 160 local nonprofit agencies and community partners; and

**WHEREAS**, after hearing from 92 organizations during Grant Presentations during Budget Committee meetings, agencies received grant awards as outlined within Attachment A.

**NOW, THEREFORE BE IT RESOLVED** that the Memphis City Council does allocate \$1,950,000 in accordance with Attachment A as part of the Memphis City Council Grant Program for FY21.

**THEREFORE, BE IT FURTHER RESOLVED** that the grant recipients must execute a contract with the City of Memphis Finance Division to receive the first disbursement equal to 50% of total grant award and submit a Mid-Year Report for the Council's review to receive second disbursement equal to 50% of total grant award.

Sponsor:

**Martavius Jones**

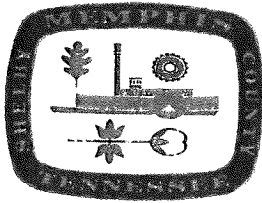
## Attachment A

## FY 21 Memphis City Council Community Grant Awards

Name of Organization	Canale	Carlisle	Colvett	Easter-Thomas	Ford	Johnson	Logan	Morgan	Robinson	Smiley	Swearengen	Warren	Jones	Grant Award	Grant Request Amount
Boys & Girls Clubs of Greater Memphis	\$0.00	\$12,075.00	\$22,500.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$49,575.00	\$130,000.00
Leadership Memphis & Volunteer Memphis	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$19,000.00	\$66,315.00
Memphis Gridiron Ministries, Inc.	\$10,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,733.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$32,733.00	\$54,975.00
Bloomfield Urban Initiative, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$35,100.00
UCAN Of Memphis	\$0.00	\$0.00	\$0.00	\$8,000.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$2,000.00	\$17,500.00	\$30,000.00
CodeCrew	\$0.00	\$10,000.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$25,000.00	\$43,500.00	\$132,650.00
Youth Engineered Success	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$31,000.00	\$0.00	\$0.00	\$35,000.00	\$35,000.00
Christian Development Outreach Center	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$28,500.00
Mid-South Food Bank	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$130,000.00
Dress for Success Memphis, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$2,000.00	\$11,000.00	\$50,000.00
Pyramid Recovery Center	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$25,000.00
PURE YOUTH Athletics Alliance	\$35,950.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$1,500.00	\$0.00	\$0.00	\$10,000.00	\$57,450.00	\$250,000.00
Sheriffs' & Police Activities League of Memphis & Shelby County dba Memphis Shelby Pal	\$0.00	\$10,000.00	\$0.00	\$2,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$19,500.00	\$200,000.00
A Fresh Start to a New Beginning	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$100,000.00
Vote 70, Inc.	\$0.00	\$12,925.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$12,825.00	\$5,250.00	\$0.00	\$4,000.00	\$0.00	\$40,000.00	\$40,000.00
Tri State Youth Baseball Academy, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$2,000.00	\$8,000.00	\$20,000.00
April 4th Foundation, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$10,000.00	\$158,600.00
Africa In April Cultural Awareness Festival, Inc.	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$10,000.00	\$2,500.00	\$0.00	\$5,000.00	\$2,500.00	\$10,000.00	\$2,000.00	\$2,000.00	\$36,000.00	\$55,000.00
Ladies In Need Can Survive, Inc.	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$25,000.00	\$66,000.00
SchoolSeed for Whitehaven STEM Building, Inc.	\$13,000.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$50,000.00	\$300,000.00
Memphis Kings Youth	\$7,500.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$20,000.00	\$65,000.00
Feed The Needy	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$20,000.00	\$40,000.00
Grooming Greatness	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$3,000.00	\$23,500.00	\$1,000.00	\$0.00	\$37,500.00	\$42,500.00
Memphis Area Project South, Inc (MAP-South)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$4,000.00	\$80,000.00
Playback Memphis	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$6,000.00	\$0.00	\$8,000.00	\$15,000.00
Solid Rock Development Corporation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$8,500.00	\$0.00	\$0.00	\$0.00	\$13,500.00	\$75,000.00
Uplift Westwood CDC	\$0.00	\$10,000.00	\$0.00	\$0.00	\$33,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$50,000.00	\$50,000.00
Music Export Memphis	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$4,500.00	\$5,000.00
Team Safe	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$50,000.00

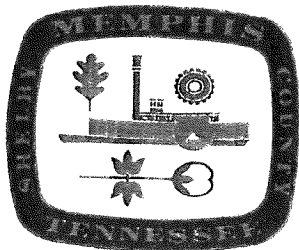
Name of Organization	Canale	Carlisle	Colvett	Easter-Thomas	Ford	Johnson	Logan	Morgan	Robinson	Smiley	Swearengen	Warren	Jones	Grant Award	Grant Request Amount
Community Legal Center	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$2,000.00	\$0.00	\$10,000.00	\$125,000.00
Hyde Park-Homeland Community Development Corporation	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$300,000.00
Academy for Youth Empowerment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$3,000.00	\$2,250.00	\$16,500.00	\$3,000.00	\$1,000.00	\$30,750.00	\$30,750.00
Girl Scouts Heart of the South	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$15,000.00	\$135,875.00
YMCA of Memphis & the Mid-South	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$7,000.00	\$100,000.00
Young Women's Christian Association of Memphis, Tennessee	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$150,000.00
COUTURE CARES	\$0.00	\$0.00	\$10,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$2,000.00	\$22,000.00	\$48,250.00
Porter-Leath	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$10,000.00	\$50,000.00
Mission Possible: Christian Outreach Service Mission	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$53,500.00
Women of Concern State of Tennessee	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$40,000.00
Junior Achievement of Memphis and the Mid-South	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$1,500.00	\$0.00	\$0.00	\$5,000.00	\$18,500.00	\$50,000.00
BRIDGES	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$8,000.00	\$60,000.00
Urban Community Ministries	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$4,000.00	\$50,000.00
Barber Skills Outreach Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$12,500.00	\$28,900.00
National Tourism and Heritage Association	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$15,000.00	\$30,000.00
Klondike Smokey City Community Development Corporation Inc.	\$0.00	\$10,000.00	\$0.00	\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$0.00	\$33,000.00	\$50,000.00
CCMI of Breaking a Stronghold	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$203,267.35
Sweet Cheeks Diaper Ministry (Changed 901)	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$4,000.00	\$0.00	\$0.00	\$0.00	\$11,500.00	\$50,000.00
Hattiloo Theatre	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$15,000.00	\$19,800.00
The Gaal House	\$15,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$60,000.00
Memphis Athletic Ministries	\$0.00	\$0.00	\$0.00	\$8,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$1,000.00	\$0.00	\$14,000.00	\$391,036.00
The Independent Parent, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$0.00	\$3,000.00	\$110,000.00
Tarik Black Foundation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$3,500.00	\$5,000.00	\$0.00	\$0.00	\$13,500.00	\$19,000.00
(Bold Brothers) Marvin Mims	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$7,500.00	\$0.00	\$0.00	\$0.00	\$7,500.00	\$125,000.00
Families Matter	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00	\$25,000.00
Heart of Hickory Hill	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,175.00	\$0.00	\$0.00	\$0.00	\$0.00	\$4,175.00	\$4,175.00
Neighborhood Association	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$2,000.00	\$0.00	\$0.00	\$1,000.00	\$15,000.00	\$15,000.00
HBCU Memphis	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$10,000.00	\$63,300.00
Memphis Urban League	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$10,000.00	\$63,300.00
DIMANS, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$10,000.00	\$130,000.00
Angel Street Inc.	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$6,000.00	\$50,000.00
Memphis Area Minority Contractors Association	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$10,000.00	\$38,000.00	\$150,000.00
Freedom From Unnecessary Negatives (F.F.U.N.)	\$0.00	\$0.00	\$35,000.00	\$2,000.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$5,000.00	\$2,000.00	\$0.00	\$5,000.00	\$0.00	\$69,000.00	\$250,000.00
Thistle and Bee Enterprises Inc	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$31,000.00
Memphis Museums, Inc. DBA The Pink Palace Museum System	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$15,000.00	\$15,000.00
Healing Word Counseling Center; dba Wellness and Stress Clinic of	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$15,000.00	\$50,000.00

Name of Organization	Canale	Carlisle	Colvett	Easter-Thomas	Ford	Johnson	Logan	Morgan	Robinson	Smiley	Swearngen	Warren	Jones	Grant Award	Grant Request Amount
Man up Teacher Fellowship, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$25,000.00	\$50,000.00
Habitat for Humanity of Greater Memphis	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$100,000.00
Emmanuel Center, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$1,000.00	\$6,000.00	\$50,000.00
LifeLine to Success, Inc.	\$12,000.00	\$0.00	\$0.00	\$13,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$10,000.00	\$42,500.00	\$200,000.00
Women's Foundation for a Greater Memphis	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$5,000.00	\$7,000.00	\$100,000.00
Memphis Heritage, Inc.	\$0.00	\$10,000.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$17,500.00	\$25,000.00
Wolf River Conservancy	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$14,000.00	\$0.00	\$29,000.00	\$100,000.00
For The Kingdom	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$20,000.00	
Arkwings Foundation	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$12,000.00	\$12,000.00
RISE Foundation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$198,000.00
Harmonic South String Orchestra, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$9,000.00	\$5,000.00	\$0.00	\$2,000.00	\$21,000.00	\$21,000.00
Memphis Child Advocacy Center	\$14,050.00	\$0.00	\$31,550.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$24,400.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$75,000.00	\$75,000.00
Service Over Self	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,867.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,867.00	\$12,867.00
Family Safety Center of Memphis and Shelby County	\$20,000.00	\$10,000.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$100,000.00	\$5,000.00	\$10,000.00	\$0.00	\$10,000.00	\$15,000.00	\$180,000.00	\$350,000.00
Love of the Truth International	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$10,000.00	\$10,000.00
Collage Dance Collective	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$5,000.00	\$13,500.00	\$80,000.00
Overton Park Conservancy	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,500.00	\$0.00	\$2,500.00	\$0.00	\$5,000.00	\$92,500.00
New Ballet Ensemble Inc.	\$0.00	\$0.00	\$5,950.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$2,000.00	\$17,950.00	\$40,000.00
Memphis Black Arts Alliance, Inc.	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$2,000.00	\$12,000.00	\$60,000.00
Community LIFT	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$5,000.00	\$2,000.00	\$0.00	\$0.00	\$10,000.00	\$32,000.00	\$100,000.00
Memphis Branch NAACP	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$12,000.00	\$5,000.00	\$0.00	\$1,000.00	\$30,000.00	\$30,000.00
STS Enterprise	\$0.00	\$0.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$8,500.00	\$0.00	\$5,000.00	\$0.00	\$28,500.00	\$75,000.00
Visionaries, Inc.	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$3,000.00	\$0.00	\$0.00	\$1,000.00	\$6,000.00	\$15,000.00
Binghampton Community Land Trust	\$10,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$1,000.00	\$0.00	\$11,000.00	\$20,000.00
Vollintine Evergreen Community Association	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$2,000.00	\$0.00	\$15,000.00	\$5,000.00	\$22,000.00	\$42,210.00
Alcy Ball Development Corporation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$0.00	\$5,000.00	\$36,400.00
IBEW	\$0.00	\$0.00	\$0.00	\$3,500.00	\$0.00	\$0.00	\$10,000.00	\$0.00	\$5,000.00	\$3,500.00	\$0.00	\$1,000.00	\$0.00	\$23,000.00	\$200,000.00
South Memphis Alliance, Inc.	\$0.00	\$0.00	\$20,000.00	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$5,000.00	\$0.00	\$35,000.00	\$50,000.00
<b>Total Amount Requested</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$93,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$150,000.00</b>	<b>\$1,893,000.00</b>	<b>\$7,538,470.35</b>



## Memphis City Council Summary Sheet

1. Resolution seeking acceptance of a reimbursement:
  - The City of Memphis Division of Police Services to accept a reimbursement in an amount not to exceed Twenty Two Thousand Dollars (\$22,000.00).
  - The reimbursement is for expenditures by MPD Homicide Violent Crimes Unit (VCU) directly related to the furtherance of investigations of child deaths and/or gang related murders.
2. The City of Memphis Division of Police Services is awarded the reimbursement through a donation from the Federal Bureau of Investigations (FBI).
3. Resolution will not change an existing ordinance or resolution.
4. Resolution will not require a new contract or amendment to an existing contract.
5. Resolution will require an expenditure of funds equal to the amount of the reimbursement and a budget amendment.



## **RESOLUTION**

**WHEREAS**, The City of Memphis Division of Police Services has been selected to receive a reimbursement from the Federal Bureau of Investigations (FBI) in an amount not to exceed Twenty Two Thousand Dollars (\$22,000.00); and

**WHEREAS**, the reimbursement is for any expenditure by MPD Homicide Violent Crimes Unit (VCU) directly related to the furtherance of investigations related to child deaths and/or gang related murders; and

**WHEREAS**, it is necessary to accept the reimbursement and amend the Fiscal Year 2021 Operating Budget to establish funds; and

**WHEREAS**, it is necessary to appropriate the funds in the amount of Twenty Two Thousand Dollars (\$22,000.00) received from the FBI.

**NOW, THEREFORE, BE IT RESOLVED** by the Council of the City of Memphis that a reimbursement of an amount not to exceed Twenty Two Thousand Dollars (\$22,000.00) be accepted by the City of Memphis.

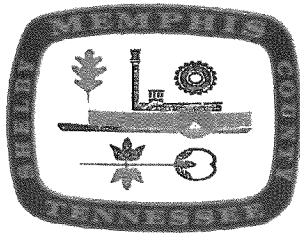
**BE IT FURTHER RESOLVED**, that the Fiscal Year 2021 Operating Budget be and is hereby amended by appropriating the Revenues and Expenditures for the reimbursement as follows:

### **REVENUES**

Miscellaneous Revenue	\$22,000.00
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### **EXPENDITURES**

Miscellaneous Services & Charges	\$22,000.00
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## **Memphis City Council Summary Sheet**

**1. Description of the Item (Resolution, Ordinance, etc.)**

This resolution is requesting the appropriation of funds allocated in FY21 to FS02011, Fire Station 43 in the amount of \$103,128.88 for Information Technology funded by G.O. Bonds.

**2. Initiating Party (e.g. Public Works, at request of City Council, etc.)**

Memphis Fire Services

**3. State whether this is a change to an existing ordinance or resolution, if applicable.**

This is a resolution requesting to appropriate FY21 funding.

**4. State whether this requires a new contract, or amends an existing contract, if applicable.**

This request will not require a new contract.

**5. State whether this requires an expenditure of funds/requires a budget amendment.**

This resolution requires an appropriation of funds and an expenditure of funds in the amount of \$103,128.88.





## **Resolution – Fire Services**

**A resolution appropriating \$103,128.88 in Fire Station 43 for information technology.**

**WHEREAS**, the Council of the City of Memphis did include Fire Station 43, CIP Project Number FS02011, as part of the Fiscal Year 2021 Capital Improvement Program Budget; and

**WHEREAS**, City of Memphis Division of Information Technology will be purchasing and installing the equipment for Fire Station 43 with a quoted amount of \$103,128.88.00; and

**WHEREAS**, \$300,000.00 for the funding of Fire Station 43 information technology has been allocated in Capital Improvement Project Number FS02011; and

**WHEREAS**, it is necessary to appropriate \$103,128.88, Capital Improvement Project Number FS02011, Replace Fire Station 43 funded by G.O. Bonds General.

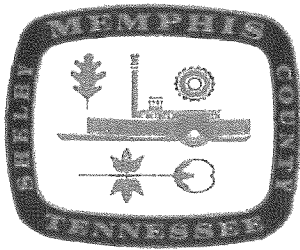
**NOW, THEREFORE, BE IT ALSO RESOLVED**, by the Council of the City of Memphis there be and is hereby appropriated the amount of \$103,128.88, CIP Project Number FS02011, Replace Fire Station 43 funded by G.O. Bonds General.

**Project Title:** Fire Station 43

**CIP Project Number:** FS02011

**Information Technology:** \$103,128.88

Date \_\_\_\_\_



## Memphis City Council Summary Sheet

**1. Description of the Item (Resolution, Ordinance, etc.)**

A resolution to accept grant funds from the U.S. Department of Homeland Security in the amount of Thirty-Eight Thousand Eleven Dollars and 43/100 (\$38,011.43) with a City match of 5% in the amount of One Thousand Nine Hundred Dollars and 57/100 (\$1,900.57) to train fire personnel to the TN State Certified Fire Investigator 1 level.

**2. Initiating Party (e.g. Public Works, at request of City Council, etc.)**

The Division of Fire Services is awarded this grant and serves as the fiscal agent for the award.

**3. State whether this is a change to an existing ordinance or resolution, if applicable.**

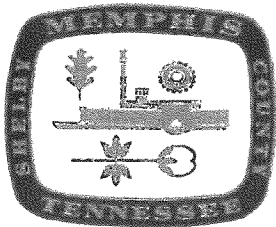
This item does not change an existing ordinance or resoltuion.

**4. State whether this requires a new contract, or amends an existing contract, if applicable.**

This is a new grant award pending Council approval.

**5. State whether this requires an expenditure of funds/requires a budget amendment.**

Acceptance will require an amendment to the FY21 Operating Budget to appropriate funds in the amount of \$38,011.43 and requires a City match of 5% in the amount of \$1,900.57.



**A resolution to accept and appropriate 2019 Fire Prevention and Safety Grant Program funds from the U.S. Department of Homeland Security in the amount of Thirty-Eight Thousand Eleven Dollars and 43/100 (\$38,011.43) to be used to train fire personnel to the TN State Certified Fire Investigator 1 level.**

**WHEREAS**, The City of Memphis Division of Fire Services has been awarded grant funds in the amount of Thirty-Eight Thousand Eleven Dollars and 43/100 (\$38,011.43) from the U.S. Department of Homeland Security for investigator 1 level training with a City match of 5% in the amount of One Thousand Nine Hundred Dollars and 57/100 (\$1,900.57); and

**WHEREAS**, These funds will be used for training fire personnel to the TN State Certified Fire Investigator 1 level; and

**WHEREAS**, It is necessary to accept the grant funding and amend the FY21 Operating Budget to establish funds for the FY19 Fire Prevention & Safety Grant Program; and

**WHEREAS**, It is necessary to allocate and appropriate Thirty-Eight Thousand Eleven Dollars and 43/100 (\$38,011.43) for the U.S. Department of Homeland Security grant project – FY2019 Fire Prevention & Safety Grant Program.

**NOW, THEREFORE, BE IT RESOLVED** by the Council of the City of Memphis that the FY19 U.S. Department of Homeland Security Grant Project – Fire Prevention & Safety Grant Program funds in the amount of Thirty-Eight Thousand Eleven Dollars and 43/100 (\$38,011.43) be accepted by the City of Memphis.

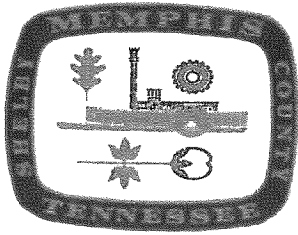
**BE IT FURTHER RESOLVED**, that the FY21 Operating Budget be and is hereby amended by appropriating the Expenditures and Revenues for the FY19 U.S. Department of Homeland Security Grant Project – Fire Prevention & Safety Grant Program as follows:

**Revenue**

<b>Federal Grants</b>	<b>\$38,011.43</b>
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**Expenses**

<b>Seminars/Training/Education</b>	<b>\$36,904.76</b>
<b>Misc Service Charges</b>	<b>\$ 1,106.67</b>



## Memphis City Council Summary Sheet

**1. Description of the Item (Resolution, Ordinance, etc.)**

This resolution is requesting the transfer of funds from FY21 Fire Station Repair Cover FS21100 to Security Cameras FS02034 and the appropriation of funds in the amount of \$185,000.00. This work is being managed by Information Technology.

**2. Initiating Party (e.g. Public Works, at request of City Council, etc.)**

Memphis Fire Services

**3. State whether this is a change to an existing ordinance or resolution, if applicable.**

This is a second resolution requesting the appropriation of funding for this project. Resolution #26 was passed on September 15, 2020 appropriating \$200,000.00 Capital Pay Go.

**4. State whether this requires a new contract, or amends an existing contract, if applicable.**

This request does not require a new contract.

**5. State whether this requires an expenditure of funds/requires a budget amendment.**

This project was established in FY21 for security cameras at fire stations due to vehicle break-ins.



## **Resolution – Fire Services**

**A resolution transferring an allocation of \$185,000.00 from FS21100 FY21 Fire Station Improvement Cover to FS02034 Security Cameras and appropriate.**

**WHEREAS**, it was necessary to establish CIP Project Number FS02034 Security Cameras for security at all fire station locations; and

**WHEREAS**, Information Technology Division has secured a quote from Thomas Consultants, Inc. in the amount of \$185,000.00 for the purchase of cameras; and

**WHEREAS**, it is necessary to transfer an allocation of \$185,000.00 funded by G.O. Bonds from FY21 Fire Station Repair Cover FS21100 to Security Cameras FS02034; and

**WHEREAS**, it is necessary to appropriate \$185,000.00, CIP Project Number FS02034, Other Costs funded by G.O. Bonds General for the Security Cameras Project.

**NOW, THEREFORE, BE IT RESOLVED**, by the Council of the City of Memphis that the Fiscal Year 2021 Capital Improvement Budget be and is hereby amended by transferring an allocation of \$185,000.00 from FY21 Fire Station Improvement Cover FS21100 funded by G.O. Bonds to Security Cameras FS02034.

**NOW, THEREFORE, BE IT ALSO RESOLVED**, by the Council of the City of Memphis there be and is hereby appropriated the amount of \$185,000.00, CIP Project Number FS02034, Other Costs funded by G.O. Bonds General for Security Cameras.

**Project Title: Security Cameras**

**CIP Project Number: FS02034**

**Total Design Contract Cost: \$185,000.00**

## ORDINANCE NO.

**AN ORDINANCE REQUESTING THAT THE MEMPHIS LIGHT GAS AND WATER DIVISION CREATE A VOTER EDUCATION PROGRAM TO PROVIDE VOTER REGISTRATION INFORMATION TO RESIDENTIAL ACCOUNT HOLDERS WITHIN THE CORPORATE LIMITS OF THE CITY OF MEMPHIS AND TO ASSIGN THE FUNCTION OF OPERATING AND MAINTAINING PROGRAM WITHIN THE CORPORATE LIMITS OF THE CITY TO THE MEMPHIS LIGHT GAS AND WATER DIVISION.**

**WHEREAS**, pursuant to Home Rule Charter Amendment No 3054, adopted by referendum vote on November 4, 1980, the City Council was authorized to assign the management and control over energy systems to MLGW upon such terms and conditions as the Council may prescribe and the Council was authorized to prescribe by ordinance other functions to be performed by MLGW;

**WHEREAS**, the Council requests that that the Memphis Light Gas and Water Division create a voter education program to provide voter registration information to residential account holders within the corporate limits of the city of Memphis and assigns the function of operating and maintain voter education program to the Memphis Light Gas and Water Division.

NOW, THEREFORE BE IT ORDAINED:

**Section 1. Assignment of Functions to MLG&W.** The City Council requests that a voter education program be created by the Memphis Light Gas and Water and hereby prescribes the function of managing and maintaining said program from and after the effective date of this ordinance to the Memphis Light Gas and Water Division.

**Section 2. Severability.** The provisions of this Ordinance are hereby severable. If any of these sections, provisions, sentences, clauses, phrases, or parts are held unconstitutional or

void, the remainder of this Ordinance shall continue in full force and effect.

**Section 4. Effective Date.** This Ordinance shall take effect from and after the date it shall have been passed by the Council, signed by the Chairman of the Council, certified and delivered to the Office of Mayor in writing by the comptroller and become effective as otherwise provided by law.

**Sponsor:**

JB Smiley, Jr.

Patrice Robinson, Chairwoman



## **REPORT ON ISSUANCE AND SALE OF:**

**\$148,000,000**  
**ELECTRIC SYSTEM**  
**REVENUE BONDS,**  
**SERIES 2020A**

**\$29,000,000**  
**ELECTRIC SYSTEM**  
**REVENUE**  
**REFUNDING BONDS,**  
**SERIES 2020B**

**\$63,000,000**  
**GAS SYSTEM REVENUE**  
**BONDS,**  
**SERIES 2020**

**\$68,000,000**  
**WATER SYSTEM REVENUE**  
**BONDS,**  
**SERIES 2020**

On September 22, 2020, the City of Memphis, Tennessee (the “City”), at the request of the Board of Light, Gas and Water Division of the City (the “Division”), issued the above-captioned Bonds, for which the purchasers of each series of Bonds paid a premium above the face value of the Bonds. The sale of the Bonds accomplished the purposes for which the Bonds were issued by the City for the benefit of MLGW.

Attached hereto are Reports on Debt Obligation for each of the Electric System Revenue Bonds, Electric System Revenue Refunding Bonds, Gas System Revenue Bonds and the Water System Revenue Bonds, which forms summarize the results of the financings. In accordance with state law and rules, these reports have been filed in the official records of the Board of Commissioners of the Division (the “Board”) and are being presented to the Council on this dated and filed in the official records of the City Council (the “Council”); executed copies of these reports will also be sent to the Office of State and Local Finance/Comptroller of the Treasury for the State of Tennessee. No action is required by the Council.

Date: October 6, 2020.

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

<b>1. Public Entity:</b>	
Name:	<u>City of Memphis, Tennessee (Memphis Light, Gas and Water Division "MLGW")</u>
Address	<u>220 South Main Street</u>
	<u>Memphis, Tennessee 38103</u>
Debt Issue Name:	<u>Electric System Revenue Refunding Bonds, Series 2020B (Federally Taxable)</u>
If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.	

<b>2. Face Amount:</b> \$ <u>29,000,000.00</u>	
Premium/Discount:	\$ _____

<b>3. Interest Cost:</b> <u>1.8076</u> %		<input type="checkbox"/> Tax-exempt <input checked="" type="checkbox"/> Taxable
<input checked="" type="checkbox"/> TIC <input type="checkbox"/> NIC		
<input type="checkbox"/> Variable: Index _____ plus _____ basis points; or		
<input type="checkbox"/> Variable: Remarketing Agent _____		
<input type="checkbox"/> Other: _____		

<b>4. Debt Obligation:</b>	
<input type="checkbox"/> TRAN <input type="checkbox"/> RAN <input type="checkbox"/> CON	
<input type="checkbox"/> BAN <input type="checkbox"/> CRAN <input type="checkbox"/> GAN	
<input checked="" type="checkbox"/> Bond <input type="checkbox"/> Loan Agreement <input type="checkbox"/> Capital Lease	
If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF").	

<b>5. Ratings:</b>	
<input type="checkbox"/> Unrated	
Moody's <u>Aa2</u>	Standard & Poor's <u>A+</u> Fitch _____

<b>6. Purpose:</b>	
<input type="checkbox"/> General Government _____ % <input type="checkbox"/> Education _____ % <input type="checkbox"/> Utilities _____ % <input type="checkbox"/> Other _____ % <input checked="" type="checkbox"/> Refunding/Renewal <u>100.00</u> %	<div style="background-color: black; color: white; text-align: center; font-weight: bold; font-size: small;">BRIEF DESCRIPTION</div> <u>Refunding Electric System Revenue Bonds, Series 2014</u>

<b>7. Security:</b>	
<input type="checkbox"/> General Obligation	<input type="checkbox"/> General Obligation + Revenue/Tax
<input checked="" type="checkbox"/> Revenue	<input type="checkbox"/> Tax Increment Financing (TIF)
<input type="checkbox"/> Annual Appropriation (Capital Lease Only)	<input type="checkbox"/> Other (Describe): _____

<b>8. Type of Sale:</b>	
<input type="checkbox"/> Competitive Public Sale	<input type="checkbox"/> Interfund Loan _____
<input checked="" type="checkbox"/> Negotiated Sale	<input type="checkbox"/> Loan Program _____
<input type="checkbox"/> Informal Bid	

<b>9. Date:</b>	
Dated Date: <u>09/22/2020</u>	Issue/Closing Date: <u>09/22/2020</u>

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**10. Maturity Dates, Amounts and Interest Rates \*:**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
12/1/2021	\$445,000.00	0.4300 %	12/1/2032	\$4,965,000.00	1.8200 %
12/1/2022	\$450,000.00	0.4800 %	12/1/2033	\$5,060,000.00	1.9200 %
12/1/2023	\$450,000.00	0.5500 %	12/1/2034	\$5,155,000.00	1.9700 %
12/1/2024	\$455,000.00	0.7000 %		\$	%
12/1/2025	\$455,000.00	0.8750 %		\$	%
12/1/2026	\$460,000.00	1.1000 %		\$	%
12/1/2027	\$465,000.00	1.2500 %		\$	%
12/1/2028	\$470,000.00	1.4500 %		\$	%
12/1/2029	\$480,000.00	1.5500 %		\$	%
12/1/2030	\$4,805,000.00	1.6200 %		\$	%
12/1/2031	\$4,885,000.00	1.7200 %		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program.

**11. Cost of Issuance and Professionals:**☐ No costs or professionals

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 35,500	Stephens Inc./ComCap Partners
Legal Fees	\$ 0	
Bond Counsel	\$ 50,000	The Wade Law Firm, PLLC/Butler Snow LLP
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
Underwriters' Counsel	\$ 25,000	Carpenter Law, PLLC
Paying Agent Fees	\$ 2,250	Regions Bank
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 26,925	Moody's/S&P
Credit Enhancement Fees	\$ 54,643	Assured Guaranty
Bank Closing Costs	\$ 0	
Underwriter's Discount 0.30 %		
Take Down	\$ 72,500	
Management Fee	\$ 9,750	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 4,750	
Printing and Advertising Fees	\$ 1,000	ImageMaster
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$ 3,325	
<b>TOTAL COSTS</b>	<b>\$ 285,643</b>	

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**12. Recurring Costs:**☐ No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent		
Paying Agent / Registrar	1000	
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent	1000	
Sponsorship / Program / Admin		
Other _____		

**13. Disclosure Document / Official Statement:**☐ None Prepared☒ EMMA link<https://emma.msrb.org/P11409984-P11095607-P11504479.pdf> or☐ Copy attached**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?

☒ Yes ☐ No

Is there a continuing disclosure obligation agreement related to this debt?

☒ Yes ☐ NoIf yes to either question, date that disclosure is due June 30Name and title of person responsible for compliance Anne Walk, Manager, Treasury Mgmt**15. Written Debt Management Policy:**

Governing Body's approval date of the current version of the written debt management policy

01/07/2014

Is the debt obligation in compliance with and clearly authorized under the policy?

☒ Yes ☐ No**16. Written Derivative Management Policy:**☒ No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?

☐ Yes ☐ No**17. Submission of Report:**

To the Governing Body:

on \_\_\_\_\_ and presented at public meeting held on \_\_\_\_\_

Copy to Director to OSF:

on \_\_\_\_\_ either by:

☐ Mail to:505 Deaderick Street, Suite 1600  
James K. Polk State Office Building  
Nashville, TN 37243-1402

OR

☒ Email to:[StateAndLocalFinance.PublicDebtForm@cot.tn.gov](mailto:StateAndLocalFinance.PublicDebtForm@cot.tn.gov)**18. Signatures:****AUTHORIZED REPRESENTATIVE****PREPARER**

Name Jim Strickland

Title Mayor

Firm \_\_\_\_\_

Email Mayor@Memphistn.com

Date 09/22/2020

Name Michael J. Bradshaw, Jr.

Title Co-Bond Counsel

Firm Butler Snow LLP

Email michael.bradshaw@butlersnow.com

Date 09/22/2020

**ATTACHMENT TO FORM CT-0253 REPORT ON DEBT OBLIGATION  
relating to**

**City of Memphis, Tennessee  
\$29,000,000  
Electric System Revenue Refunding Bonds,  
Series 2020B  
(Federally Taxable)**

Line 5: Moody's and S&P have assigned the Series 2020B Electric System Refunding Bonds underlying ratings of "Aa2" (with stable outlook) and "A+" (with stable outlook), respectively. With respect to the Series 2020B Electric System Refunding Bonds, S&P will assign a rating of "AA" (with stable outlook) based on the issuance of a Municipal Bond Insurance Policy by and financial strength of Assured Guaranty Municipal Corp.

Line 10: Cumulative Repayment Schedule:

This issue			Total Debt Outstanding		
Year	Cumulative Principal	% Total	Year	Cumulative Principal	% Total
1	\$445,000	1.53%	1	\$10,560,000	3.18%
5	2,255,000	7.78%	5	57,740,000	17.41%
10	8,935,000	30.81%	10	130,460,000	39.34%
15	29,000,000	100.00%	15	213,730,000	64.45%
20	-	0.00%	20	255,865,000	77.16%
25	-	0.00%	25	286,840,000	86.50%
30	-	0.00%	30	331,615,000	100.00%

## REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

<b>1. Public Entity:</b>	
Name:	City of Memphis, Tennessee (Memphis Light, Gas and Water Division "MLGW")
Address	220 South Main Street
	Memphis, Tennessee 38103
Debt Issue Name:	Electric System Revenue Bonds, Series 2020A
If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.	

<b>2. Face Amount:</b>	\$ 148,000,000.00
Premium/Discount:	\$ 27,803,020.65

<b>3. Interest Cost:</b>	2.5552 %	<input checked="" type="checkbox"/> Tax-exempt	<input type="checkbox"/> Taxable	
<input checked="" type="checkbox"/> TIC	<input type="checkbox"/> NIC			
<input type="checkbox"/> Variable:	Index _____ plus _____ basis points; or			
<input type="checkbox"/> Variable: Remarketing Agent	_____			
<input type="checkbox"/> Other:	_____			

<b>4. Debt Obligation:</b>				
<input type="checkbox"/> TRAN	<input type="checkbox"/> RAN	<input type="checkbox"/> CON		
<input type="checkbox"/> BAN	<input type="checkbox"/> CRAN	<input type="checkbox"/> GAN		
<input checked="" type="checkbox"/> Bond	<input type="checkbox"/> Loan Agreement	<input type="checkbox"/> Capital Lease		
If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF").				

<b>5. Ratings:</b>			
<input type="checkbox"/> Unrated			
Moody's <u>Aa2</u>	Standard & Poor's <u>A+</u>	Fitch _____	

<b>6. Purpose:</b>		BRIEF DESCRIPTION
<input type="checkbox"/> General Government	_____ %	_____
<input type="checkbox"/> Education	_____ %	_____
<input checked="" type="checkbox"/> Utilities	100.00 %	Electric System
<input type="checkbox"/> Other	_____ %	_____
<input type="checkbox"/> Refunding/Renewal	_____ %	_____

<b>7. Security:</b>	
<input type="checkbox"/> General Obligation	<input type="checkbox"/> General Obligation + Revenue/Tax
<input checked="" type="checkbox"/> Revenue	<input type="checkbox"/> Tax Increment Financing (TIF)
<input type="checkbox"/> Annual Appropriation (Capital Lease Only)	<input type="checkbox"/> Other (Describe): _____

<b>8. Type of Sale:</b>	
<input type="checkbox"/> Competitive Public Sale	<input type="checkbox"/> Interfund Loan _____
<input checked="" type="checkbox"/> Negotiated Sale	<input type="checkbox"/> Loan Program _____
<input type="checkbox"/> Informal Bid	

<b>9. Date:</b>	
Dated Date: <u>09/22/2020</u>	Issue/Closing Date: <u>09/22/2020</u>

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**10. Maturity Dates, Amounts and Interest Rates \*:**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
ATTACHED	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program.

**11. Cost of Issuance and Professionals:**☐ No costs or professionals

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 117,500	Stephens Inc./ComCap Partners
Legal Fees	\$ 0	
Bond Counsel	\$ 100,000	The Wade Law Firm, PLLC/Butler Snow LLP
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
Underwriters' Counsel	\$ 50,000	Carpenter Law, PLLC
Paying Agent Fees	\$ 2,750	Regions Bank
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 114,400	Moody's/S&P
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount 0.33 %		
Take Down	\$ 407,000	
Management Fee	\$ 56,969	
Risk Premium	\$	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 17,031	
Printing and Advertising Fees	\$ 2,000	ImageMaster
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$ 7,150	
<b>TOTAL COSTS</b>	<b>\$ 874,800</b>	

## REPORT ON DEBT OBLIGATION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**12. Recurring Costs:**
☐ No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent		
Paying Agent / Registrar	\$1,000	
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent		
Sponsorship / Program / Admin		
Other _____		

**13. Disclosure Document / Official Statement:**
☐ None Prepared

☒ EMMA link

<https://emma.msrb.org/P11409984-P11095607-P11504479.pdf> or

☐ Copy attached
**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?

☒ Yes ☐ No

Is there a continuing disclosure obligation agreement related to this debt?

☒ Yes ☐ No
If yes to either question, date that disclosure is due June 30Name and title of person responsible for compliance Anne Walk, Manager, Treasury Mgmt**15. Written Debt Management Policy:**

Governing Body's approval date of the current version of the written debt management policy

01/07/2014

Is the debt obligation in compliance with and clearly authorized under the policy?

☒ Yes ☐ No
**16. Written Derivative Management Policy:**
☒ No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?

☐ Yes ☐ No
**17. Submission of Report:**

To the Governing Body:

on \_\_\_\_\_

and presented at public meeting held on \_\_\_\_\_

Copy to Director to OSLF:

on \_\_\_\_\_

either by:

☐ Mail to:

OR

☒ Email to:

 505 Deaderick Street, Suite 1600  
 James K. Polk State Office Building  
 Nashville, TN 37243-1402

[StateAndLocalFinance.PublicDebtForm@cot.tn.gov](mailto:StateAndLocalFinance.PublicDebtForm@cot.tn.gov)
**18. Signatures:**

AUTHORIZED REPRESENTATIVE		PREPARER	
Name	<u>Jim Strickland</u>	Name	<u>Michael J. Bradshaw, Jr.</u>
Title	<u>Mayor</u>	Title	<u>Co-Bond Counsel</u>
Firm		Firm	<u>Butler Snow LLP</u>
Email	<u>Mayor@Memphistn.com</u>	Email	<u>michael.bradshaw@butlersnow.com</u>
Date	<u>09/22/2020</u>	Date	<u>09/22/2020</u>



**ATTACHMENT TO FORM CT-0253 REPORT ON DEBT OBLIGATION  
relating to**

**City of Memphis, Tennessee  
\$148,000,000  
Electric System Revenue Bonds,  
Series 2020A**

Line 10: Maturity Dates, Amounts and Interest Rates: See attached Debt Service Schedules

**\$148,000,000**

City of Memphis (MLGW)

Electric System Revenue Bonds, Series 2020A

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	1,134,407.92	1,134,407.92
12/01/2021	2,500,000.00	4.000%	5,918,650.00	8,418,650.00
12/01/2022	2,600,000.00	4.000%	5,818,650.00	8,418,650.00
12/01/2023	2,705,000.00	5.000%	5,714,650.00	8,419,650.00
12/01/2024	2,840,000.00	5.000%	5,579,400.00	8,419,400.00
12/01/2025	2,980,000.00	5.000%	5,437,400.00	8,417,400.00
12/01/2026	3,130,000.00	5.000%	5,288,400.00	8,418,400.00
12/01/2027	3,285,000.00	5.000%	5,131,900.00	8,416,900.00
12/01/2028	3,450,000.00	5.000%	4,967,650.00	8,417,650.00
12/01/2029	3,625,000.00	5.000%	4,795,150.00	8,420,150.00
12/01/2030	3,805,000.00	5.000%	4,613,900.00	8,418,900.00
12/01/2031	3,995,000.00	5.000%	4,423,650.00	8,418,650.00
12/01/2032	4,195,000.00	5.000%	4,223,900.00	8,418,900.00
12/01/2033	4,405,000.00	5.000%	4,014,150.00	8,419,150.00
12/01/2034	4,625,000.00	5.000%	3,793,900.00	8,418,900.00
12/01/2035	4,855,000.00	3.000%	3,562,650.00	8,417,650.00
12/01/2036	5,000,000.00	3.000%	3,417,000.00	8,417,000.00
12/01/2037	5,150,000.00	3.000%	3,267,000.00	8,417,000.00
12/01/2038	5,305,000.00	3.000%	3,112,500.00	8,417,500.00
12/01/2039	5,465,000.00	3.000%	2,953,350.00	8,418,350.00
12/01/2040	5,630,000.00	3.000%	2,789,400.00	8,419,400.00
12/01/2041	5,800,000.00	3.000%	2,620,500.00	8,420,500.00
12/01/2042	5,970,000.00	3.000%	2,446,500.00	8,416,500.00
12/01/2043	6,150,000.00	4.000%	2,267,400.00	8,417,400.00
12/01/2044	6,400,000.00	4.000%	2,021,400.00	8,421,400.00
12/01/2045	6,655,000.00	4.000%	1,765,400.00	8,420,400.00
12/01/2046	6,920,000.00	4.000%	1,499,200.00	8,419,200.00
12/01/2047	7,195,000.00	4.000%	1,222,400.00	8,417,400.00
12/01/2048	7,485,000.00	4.000%	934,600.00	8,419,600.00
12/01/2049	7,785,000.00	4.000%	635,200.00	8,420,200.00
12/01/2050	8,095,000.00	4.000%	323,800.00	8,418,800.00
<b>Total</b>	<b>\$148,000,000.00</b>	<b>-</b>	<b>\$105,694,057.92</b>	<b>\$253,694,057.92</b>

### Yield Statistics

Bond Year Dollars	\$2,746,036.67
Average Life	18.554 Years
Average Coupon	3.8489675%

Net Interest Cost (NIC)	2.8540055%
True Interest Cost (TIC)	2.5552328%
Bond Yield for Arbitrage Purposes	1.7431009%
All Inclusive Cost (AIC)	2.5719794%

### IRS Form 8038

Net Interest Cost	2.4165048%
Weighted Average Maturity	18.335 Years

**\$148,000,000**

City of Memphis (MLGW)

Electric System Revenue Bonds, Series 2020A

## Debt Service Schedule - 2045 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	147,238.33	147,238.33
12/01/2021	-	-	768,200.00	768,200.00
12/01/2022	-	-	768,200.00	768,200.00
12/01/2023	-	-	768,200.00	768,200.00
12/01/2024	-	-	768,200.00	768,200.00
12/01/2025	-	-	768,200.00	768,200.00
12/01/2026	-	-	768,200.00	768,200.00
12/01/2027	-	-	768,200.00	768,200.00
12/01/2028	-	-	768,200.00	768,200.00
12/01/2029	-	-	768,200.00	768,200.00
12/01/2030	-	-	768,200.00	768,200.00
12/01/2031	-	-	768,200.00	768,200.00
12/01/2032	-	-	768,200.00	768,200.00
12/01/2033	-	-	768,200.00	768,200.00
12/01/2034	-	-	768,200.00	768,200.00
12/01/2035	-	-	768,200.00	768,200.00
12/01/2036	-	-	768,200.00	768,200.00
12/01/2037	-	-	768,200.00	768,200.00
12/01/2038	-	-	768,200.00	768,200.00
12/01/2039	-	-	768,200.00	768,200.00
12/01/2040	-	-	768,200.00	768,200.00
12/01/2041	-	-	768,200.00	768,200.00
12/01/2042	-	-	768,200.00	768,200.00
12/01/2043	6,150,000.00	4.000%	768,200.00	6,918,200.00
12/01/2044	6,400,000.00	4.000%	522,200.00	6,922,200.00
12/01/2045	6,655,000.00	4.000%	266,200.00	6,921,200.00
<b>Total</b>	<b>\$19,205,000.00</b>	<b>-</b>	<b>\$18,604,238.33</b>	<b>\$37,809,238.33</b>

### Yield Statistics

Bond Year Dollars	\$2,746,036.67
Average Life	18.554 Years
Average Coupon	3.8489675%
Net Interest Cost (NIC)	2.8540055%
True Interest Cost (TIC)	2.5552328%
Bond Yield for Arbitrage Purposes	1.7431009%
All Inclusive Cost (AIC)	2.5719794%

### IRS Form 8038

Net Interest Cost	2.4165048%
Weighted Average Maturity	18.335 Years

**\$148,000,000**

City of Memphis (MLGW)

Electric System Revenue Bonds, Series 2020A

## Debt Service Schedule - 2050 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	287,346.67	287,346.67
12/01/2021	-	-	1,499,200.00	1,499,200.00
12/01/2022	-	-	1,499,200.00	1,499,200.00
12/01/2023	-	-	1,499,200.00	1,499,200.00
12/01/2024	-	-	1,499,200.00	1,499,200.00
12/01/2025	-	-	1,499,200.00	1,499,200.00
12/01/2026	-	-	1,499,200.00	1,499,200.00
12/01/2027	-	-	1,499,200.00	1,499,200.00
12/01/2028	-	-	1,499,200.00	1,499,200.00
12/01/2029	-	-	1,499,200.00	1,499,200.00
12/01/2030	-	-	1,499,200.00	1,499,200.00
12/01/2031	-	-	1,499,200.00	1,499,200.00
12/01/2032	-	-	1,499,200.00	1,499,200.00
12/01/2033	-	-	1,499,200.00	1,499,200.00
12/01/2034	-	-	1,499,200.00	1,499,200.00
12/01/2035	-	-	1,499,200.00	1,499,200.00
12/01/2036	-	-	1,499,200.00	1,499,200.00
12/01/2037	-	-	1,499,200.00	1,499,200.00
12/01/2038	-	-	1,499,200.00	1,499,200.00
12/01/2039	-	-	1,499,200.00	1,499,200.00
12/01/2040	-	-	1,499,200.00	1,499,200.00
12/01/2041	-	-	1,499,200.00	1,499,200.00
12/01/2042	-	-	1,499,200.00	1,499,200.00
12/01/2043	-	-	1,499,200.00	1,499,200.00
12/01/2044	-	-	1,499,200.00	1,499,200.00
12/01/2045	-	-	1,499,200.00	1,499,200.00
12/01/2046	6,920,000.00	4.000%	1,499,200.00	8,419,200.00
12/01/2047	7,195,000.00	4.000%	1,222,400.00	8,417,400.00
12/01/2048	7,485,000.00	4.000%	934,600.00	8,419,600.00
12/01/2049	7,785,000.00	4.000%	635,200.00	8,420,200.00
12/01/2050	8,095,000.00	4.000%	323,800.00	8,418,800.00
<b>Total</b>	<b>\$37,480,000.00</b>	<b>-</b>	<b>\$42,382,546.67</b>	<b>\$79,862,546.67</b>

### Yield Statistics

Bond Year Dollars	\$2,746,036.67
Average Life	18.554 Years
Average Coupon	3.8489675%
Net Interest Cost (NIC)	2.8540055%
True Interest Cost (TIC)	2.5552328%
Bond Yield for Arbitrage Purposes	1.7431009%
All Inclusive Cost (AIC)	2.5719794%

### IRS Form 8038

Net Interest Cost	2.4165048%
Weighted Average Maturity	18.335 Years

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

<b>1. Public Entity:</b>						
Name:	<u>City of Memphis, Tennessee (Memphis Light, Gas and Water Division "MLGW")</u>					
Address	<u>220 South Main Street</u>					
	<u>Memphis, Tennessee 38103</u>					
Debt Issue Name:	<u>Water System Revenue Bonds, Series 2020</u>					
If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.						
<b>2. Face Amount:</b> <u>\$ 68,000,000.00</u>						
Premium/Discount:	<u>\$ 12,488,748.80</u>					
<b>3. Interest Cost:</b> <u>2.4289</u> %						
<input checked="" type="checkbox"/> Tax-exempt <input type="checkbox"/> Taxable						
<input checked="" type="checkbox"/> TIC <input type="checkbox"/> NIC <input type="checkbox"/> Variable: Index _____ plus _____ basis points; or <input type="checkbox"/> Variable: Remarketing Agent _____ <input type="checkbox"/> Other: _____						
<b>4. Debt Obligation:</b>						
<input type="checkbox"/> TRAN <input type="checkbox"/> RAN <input type="checkbox"/> CON <input type="checkbox"/> BAN <input type="checkbox"/> CRAN <input type="checkbox"/> GAN <input checked="" type="checkbox"/> Bond <input type="checkbox"/> Loan Agreement <input type="checkbox"/> Capital Lease						
If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF").						
<b>5. Ratings:</b>						
<input type="checkbox"/> Unrated Moody's <u>Aa1</u> Standard & Poor's <u>AAA</u> Fitch _____						
<b>6. Purpose:</b>						
<input type="checkbox"/> General Government _____ % <input type="checkbox"/> Education _____ % <input checked="" type="checkbox"/> Utilities <u>100.00</u> % <input type="checkbox"/> Other _____ % <input type="checkbox"/> Refunding/Renewal _____ %	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: black; color: white;"> <th style="padding: 2px;">BRIEF DESCRIPTION</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"><u>Water System</u></td> </tr> <tr><td style="height: 20px;"></td></tr> <tr><td style="height: 20px;"></td></tr> <tr><td style="height: 20px;"></td></tr> </tbody> </table>	BRIEF DESCRIPTION	<u>Water System</u>			
BRIEF DESCRIPTION						
<u>Water System</u>						
<b>7. Security:</b>						
<input type="checkbox"/> General Obligation <input type="checkbox"/> General Obligation + Revenue/Tax <input checked="" type="checkbox"/> Revenue <input type="checkbox"/> Tax Increment Financing (TIF) <input type="checkbox"/> Annual Appropriation (Capital Lease Only) <input type="checkbox"/> Other (Describe): _____						
<b>8. Type of Sale:</b>						
<input type="checkbox"/> Competitive Public Sale <input type="checkbox"/> Interfund Loan _____ <input checked="" type="checkbox"/> Negotiated Sale <input type="checkbox"/> Loan Program _____ <input type="checkbox"/> Informal Bid						
<b>9. Date:</b>						
Dated Date: <u>09/22/2020</u>	Issue/Closing Date: <u>09/22/2020</u>					

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**10. Maturity Dates, Amounts and Interest Rates \*:**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
ATTACHED	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program.

**11. Cost of Issuance and Professionals:**☐ No costs or professionals

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 65,000	Stephens Inc./ComCap Partners
Legal Fees	\$ 0	
Bond Counsel	\$ 100,000	The Wade Law Firm PLLC/Butler Snow LLP
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
<u>Underwriters' Counsel</u>	\$ 50,000	Carpenter Law, PLLC
Paying Agent Fees	\$ 2,750	Regions Bank
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 77,850	Moody's/S&P
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount <u>0.33</u> %		
Take Down	\$ 187,000	
Management Fee	\$ 25,048	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 8,951	
Printing and Advertising Fees	\$ 1,000	ImageMaster
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$ 900	
<b>TOTAL COSTS</b>	<b>\$ 518,499</b>	

**REPORT ON DEBT OBLIGATION**  
(Pursuant to Tennessee Code Annotated Section 9-21-151)**12. Recurring Costs:**☐ No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent		
Paying Agent / Registrar	\$1,000	
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent		
Sponsorship / Program / Admin		
Other		

**13. Disclosure Document / Official Statement:**☐ None Prepared☒ EMMA link<https://emma.msrb.org/P11409984-P11095607-P11504479.pdf> or☐ Copy attached**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?

☒ Yes ☐ No

Is there a continuing disclosure obligation agreement related to this debt?

☒ Yes ☐ NoIf yes to either question, date that disclosure is due June 30Name and title of person responsible for compliance Anne Walk, Manager, Treasury Mgmt**15. Written Debt Management Policy:**Governing Body's approval date of the current version of the written debt management policy 01/07/2014

Is the debt obligation in compliance with and clearly authorized under the policy?

☒ Yes ☐ No**16. Written Derivative Management Policy:**☒ No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?

☐ Yes ☐ No**17. Submission of Report:**

To the Governing Body: on \_\_\_\_\_ and presented at public meeting held on \_\_\_\_\_

Copy to Director to OSLF: on \_\_\_\_\_ either by:

☐ Mail to:

OR

☒ Email to:505 Deaderick Street, Suite 1600  
James K. Polk State Office Building  
Nashville, TN 37243-1402[StateAndLocalFinance.PublicDebtForm@cot.tn.gov](mailto:StateAndLocalFinance.PublicDebtForm@cot.tn.gov)**18. Signatures:**

	AUTHORIZED REPRESENTATIVE	PREPARER
Name	Jim Strickland	Michael J. Bradshaw, Jr.
Title	Mayor	Co-Bond Counsel
Firm		Butler Snow LLP
Email	Mayor@Memphistn.com	michael.bradshaw@butlersnow.com
Date	09/22/2020	09/22/2020

**ATTACHMENT TO FORM CT-0253 REPORT ON DEBT OBLIGATION  
relating to**

**City of Memphis, Tennessee  
\$68,000,000  
Water System Revenue Bonds,  
Series 2020**

Item 10: Maturity Dates, Amounts and Interest Rates: See attached Debt Service Schedules.



**\$68,000,000**

City of Memphis (MLGW)

Water System Revenue Bonds, Series 2020

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	504,351.67	504,351.67
12/01/2021	1,160,000.00	4.000%	2,631,400.00	3,791,400.00
12/01/2022	1,205,000.00	4.000%	2,585,000.00	3,790,000.00
12/01/2023	1,255,000.00	5.000%	2,536,800.00	3,791,800.00
12/01/2024	1,315,000.00	5.000%	2,474,050.00	3,789,050.00
12/01/2025	1,380,000.00	5.000%	2,408,300.00	3,788,300.00
12/01/2026	1,450,000.00	5.000%	2,339,300.00	3,789,300.00
12/01/2027	1,525,000.00	5.000%	2,266,800.00	3,791,800.00
12/01/2028	1,600,000.00	5.000%	2,190,550.00	3,790,550.00
12/01/2029	1,680,000.00	5.000%	2,110,550.00	3,790,550.00
12/01/2030	1,765,000.00	5.000%	2,026,550.00	3,791,550.00
12/01/2031	1,850,000.00	5.000%	1,938,300.00	3,788,300.00
12/01/2032	1,945,000.00	5.000%	1,845,800.00	3,790,800.00
12/01/2033	2,040,000.00	5.000%	1,748,550.00	3,788,550.00
12/01/2034	2,145,000.00	5.000%	1,646,550.00	3,791,550.00
12/01/2035	2,250,000.00	3.000%	1,539,300.00	3,789,300.00
12/01/2036	2,315,000.00	3.000%	1,471,800.00	3,786,800.00
12/01/2037	2,385,000.00	3.000%	1,402,350.00	3,787,350.00
12/01/2038	2,460,000.00	3.000%	1,330,800.00	3,790,800.00
12/01/2039	2,530,000.00	3.000%	1,257,000.00	3,787,000.00
12/01/2040	2,610,000.00	3.000%	1,181,100.00	3,791,100.00
12/01/2041	2,685,000.00	3.000%	1,102,800.00	3,787,800.00
12/01/2042	2,765,000.00	3.000%	1,022,250.00	3,787,250.00
12/01/2043	2,850,000.00	3.000%	939,300.00	3,789,300.00
12/01/2044	2,935,000.00	3.000%	853,800.00	3,788,800.00
12/01/2045	3,025,000.00	3.000%	765,750.00	3,790,750.00
12/01/2046	3,115,000.00	4.000%	675,000.00	3,790,000.00
12/01/2047	3,240,000.00	4.000%	550,400.00	3,790,400.00
12/01/2048	3,370,000.00	4.000%	420,800.00	3,790,800.00
12/01/2049	3,505,000.00	4.000%	286,000.00	3,791,000.00
12/01/2050	3,645,000.00	4.000%	145,800.00	3,790,800.00
<b>Total</b>	<b>\$68,000,000.00</b>	<b>-</b>	<b>\$46,197,101.67</b>	<b>\$114,197,101.67</b>

### Yield Statistics

Bond Year Dollars	\$1,256,253.33
Average Life	18.474 Years
Average Coupon	3.6773715%
Net Interest Cost (NIC)	2.7008368%
True Interest Cost (TIC)	2.4288570%
Bond Yield for Arbitrage Purposes	1.6579483%
All Inclusive Cost (AIC)	2.4563283%

### IRS Form 8038

Net Interest Cost	2.3009518%
Weighted Average Maturity	18.201 Years

**\$68,000,000**

City of Memphis (MLGW)

Water System Revenue Bonds, Series 2020

## Debt Service Schedule - 2045 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	81,995.00	81,995.00
12/01/2021	-	-	427,800.00	427,800.00
12/01/2022	-	-	427,800.00	427,800.00
12/01/2023	-	-	427,800.00	427,800.00
12/01/2024	-	-	427,800.00	427,800.00
12/01/2025	-	-	427,800.00	427,800.00
12/01/2026	-	-	427,800.00	427,800.00
12/01/2027	-	-	427,800.00	427,800.00
12/01/2028	-	-	427,800.00	427,800.00
12/01/2029	-	-	427,800.00	427,800.00
12/01/2030	-	-	427,800.00	427,800.00
12/01/2031	-	-	427,800.00	427,800.00
12/01/2032	-	-	427,800.00	427,800.00
12/01/2033	-	-	427,800.00	427,800.00
12/01/2034	-	-	427,800.00	427,800.00
12/01/2035	-	-	427,800.00	427,800.00
12/01/2036	-	-	427,800.00	427,800.00
12/01/2037	-	-	427,800.00	427,800.00
12/01/2038	-	-	427,800.00	427,800.00
12/01/2039	-	-	427,800.00	427,800.00
12/01/2040	-	-	427,800.00	427,800.00
12/01/2041	2,685,000.00	3.000%	427,800.00	3,112,800.00
12/01/2042	2,765,000.00	3.000%	347,250.00	3,112,250.00
12/01/2043	2,850,000.00	3.000%	264,300.00	3,114,300.00
12/01/2044	2,935,000.00	3.000%	178,800.00	3,113,800.00
12/01/2045	3,025,000.00	3.000%	90,750.00	3,115,750.00
<b>Total</b>	<b>\$14,260,000.00</b>	<b>-</b>	<b>\$9,946,895.00</b>	<b>\$24,206,895.00</b>

### Yield Statistics

Bond Year Dollars	\$1,256,253.33
Average Life	18.474 Years
Average Coupon	3.6773715%
Net Interest Cost (NIC)	2.7008368%
True Interest Cost (TIC)	2.4288570%
Bond Yield for Arbitrage Purposes	1.6579483%
All Inclusive Cost (AIC)	2.4563283%

### IRS Form 8038

Net Interest Cost	2.3009518%
Weighted Average Maturity	18.201 Years

**\$68,000,000**

City of Memphis (MLGW)

Water System Revenue Bonds, Series 2020

## Debt Service Schedule - 2050 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	129,375.00	129,375.00
12/01/2021	-	-	675,000.00	675,000.00
12/01/2022	-	-	675,000.00	675,000.00
12/01/2023	-	-	675,000.00	675,000.00
12/01/2024	-	-	675,000.00	675,000.00
12/01/2025	-	-	675,000.00	675,000.00
12/01/2026	-	-	675,000.00	675,000.00
12/01/2027	-	-	675,000.00	675,000.00
12/01/2028	-	-	675,000.00	675,000.00
12/01/2029	-	-	675,000.00	675,000.00
12/01/2030	-	-	675,000.00	675,000.00
12/01/2031	-	-	675,000.00	675,000.00
12/01/2032	-	-	675,000.00	675,000.00
12/01/2033	-	-	675,000.00	675,000.00
12/01/2034	-	-	675,000.00	675,000.00
12/01/2035	-	-	675,000.00	675,000.00
12/01/2036	-	-	675,000.00	675,000.00
12/01/2037	-	-	675,000.00	675,000.00
12/01/2038	-	-	675,000.00	675,000.00
12/01/2039	-	-	675,000.00	675,000.00
12/01/2040	-	-	675,000.00	675,000.00
12/01/2041	-	-	675,000.00	675,000.00
12/01/2042	-	-	675,000.00	675,000.00
12/01/2043	-	-	675,000.00	675,000.00
12/01/2044	-	-	675,000.00	675,000.00
12/01/2045	-	-	675,000.00	675,000.00
12/01/2046	3,115,000.00	4.000%	675,000.00	3,790,000.00
12/01/2047	3,240,000.00	4.000%	550,400.00	3,790,400.00
12/01/2048	3,370,000.00	4.000%	420,800.00	3,790,800.00
12/01/2049	3,505,000.00	4.000%	286,000.00	3,791,000.00
12/01/2050	3,645,000.00	4.000%	145,800.00	3,790,800.00
<b>Total</b>	<b>\$16,875,000.00</b>	<b>-</b>	<b>\$19,082,375.00</b>	<b>\$35,957,375.00</b>

### Yield Statistics

Bond Year Dollars	\$1,256,253.33
Average Life	18.474 Years
Average Coupon	3.6773715%
Net Interest Cost (NIC)	2.7008368%
True Interest Cost (TIC)	2.4288570%
Bond Yield for Arbitrage Purposes	1.6579483%
All Inclusive Cost (AIC)	2.4563283%

### IRS Form 8038

Net Interest Cost	2.3009518%
Weighted Average Maturity	18.201 Years

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

<b>1. Public Entity:</b>	
Name:	<u>City of Memphis, Tennessee (Memphis Light, Gas and Water Division "MLGW")</u>
Address	<u>220 South Main Street</u>
	<u>Memphis, Tennessee 38103</u>
Debt Issue Name:	<u>Gas System Revenue Bonds, Series 2020</u>
If disclosing initially for a program, attach the form specified for updates, indicating the frequency required.	

<b>2. Face Amount:</b> <u>\$ 63,000,000.00</u>	
Premium/Discount:	<u>\$ 12,145,669.30</u>

<b>3. Interest Cost:</b> <u>2.5243</u> %		<input checked="" type="checkbox"/> Tax-exempt <input type="checkbox"/> Taxable
<input checked="" type="checkbox"/> TIC <input type="checkbox"/> NIC		
<input type="checkbox"/> Variable: Index _____ plus _____ basis points; or		
<input type="checkbox"/> Variable: Remarketing Agent _____		
<input type="checkbox"/> Other: _____		

<b>4. Debt Obligation:</b>	
<input type="checkbox"/> TRAN <input type="checkbox"/> RAN <input type="checkbox"/> CON	
<input type="checkbox"/> BAN <input type="checkbox"/> CRAN <input type="checkbox"/> GAN	
<input checked="" type="checkbox"/> Bond <input type="checkbox"/> Loan Agreement <input type="checkbox"/> Capital Lease	
If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Office of State and Local Finance ("OSLF").	

<b>5. Ratings:</b>	
<input type="checkbox"/> Unrated	
Moody's <u>Aa1</u>	Standard & Poor's <u>AA-</u> Fitch _____

<b>6. Purpose:</b>	
<input type="checkbox"/> General Government _____ % <input type="checkbox"/> Education _____ % <input checked="" type="checkbox"/> Utilities <u>100.00</u> % <input type="checkbox"/> Other _____ % <input type="checkbox"/> Refunding/Renewal _____ %	<div style="background-color: black; color: white; text-align: center; font-weight: bold; font-size: small;">BRIEF DESCRIPTION</div> <u>Gas System</u>   

<b>7. Security:</b>	
<input type="checkbox"/> General Obligation	<input type="checkbox"/> General Obligation + Revenue/Tax
<input checked="" type="checkbox"/> Revenue	<input type="checkbox"/> Tax Increment Financing (TIF)
<input type="checkbox"/> Annual Appropriation (Capital Lease Only)	<input type="checkbox"/> Other (Describe): _____

<b>8. Type of Sale:</b>	
<input type="checkbox"/> Competitive Public Sale	<input type="checkbox"/> Interfund Loan _____
<input checked="" type="checkbox"/> Negotiated Sale	<input type="checkbox"/> Loan Program _____
<input type="checkbox"/> Informal Bid	

<b>9. Date:</b>	
Dated Date: <u>09/22/2020</u>	Issue/Closing Date: <u>09/22/2020</u>

**REPORT ON DEBT OBLIGATION**

(Pursuant to Tennessee Code Annotated Section 9-21-151)

**10. Maturity Dates, Amounts and Interest Rates \*:**

Year	Amount	Interest Rate	Year	Amount	Interest Rate
ATTACHED	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%
	\$	%		\$	%

If more space is needed, attach an additional sheet.

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source **MUST BE PREPARED AND ATTACHED**. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax and revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\* This section is not applicable to the Initial Report for a Borrowing Program.

**11. Cost of Issuance and Professionals:**☐ No costs or professionals

	AMOUNT (Round to nearest \$)	FIRM NAME
Financial Advisor Fees	\$ 57,000	Stephens Inc./ComCap Partners
Legal Fees	\$ 0	
Bond Counsel	\$ 100,000	The Wade Law Firm, PLLC/Butler Snow LLP
Issuer's Counsel	\$ 0	
Trustee's Counsel	\$ 0	
Bank Counsel	\$ 0	
Disclosure Counsel	\$ 0	
<u>Underwriters' Counsel</u>	\$ 50,000	Carpenter Law, PLLC
Paying Agent Fees	\$ 2,750	Regions Bank
Registrar Fees	\$ 0	
Trustee Fees	\$ 0	
Remarketing Agent Fees	\$ 0	
Liquidity Fees	\$ 0	
Rating Agency Fees	\$ 67,100	Moody's/S&P
Credit Enhancement Fees	\$ 0	
Bank Closing Costs	\$ 0	
Underwriter's Discount <u>0.33</u> %		
Take Down	\$ 173,250	
Management Fee	\$ 22,974	
Risk Premium	\$ 0	
Underwriter's Counsel	\$ 0	
Other expenses	\$ 8,527	
Printing and Advertising Fees	\$ 1,000	ImageMaster
Issuer/Administrator Program Fees	\$ 0	
Real Estate Fees	\$ 0	
Sponsorship/Referral Fee	\$ 0	
Other Costs	\$ 1,150	
<b>TOTAL COSTS</b>	<b>\$ 483,751</b>	

**REPORT ON DEBT OBLIGATION**  
(Pursuant to Tennessee Code Annotated Section 9-21-151)**12. Recurring Costs:**☐ No Recurring Costs

	AMOUNT (Basis points/\$)	FIRM NAME (If different from #11)
Remarketing Agent		
Paying Agent / Registrar	\$1,000	
Trustee		
Liquidity / Credit Enhancement		
Escrow Agent		
Sponsorship / Program / Admin		
Other _____		

**13. Disclosure Document / Official Statement:**☐ None Prepared☒ EMMA link<https://emma.msrb.org/P11409984-P11095607-P11504479.pdf> or☐ Copy attached**14. Continuing Disclosure Obligations:**

Is there an existing continuing disclosure obligation related to the security for this debt?

☒ Yes ☐ No

Is there a continuing disclosure obligation agreement related to this debt?

☒ Yes ☐ NoIf yes to either question, date that disclosure is due June 30Name and title of person responsible for compliance Anne Walk, Manager, Treasury Mgmt**15. Written Debt Management Policy:**

Governing Body's approval date of the current version of the written debt management policy

01/07/2014

Is the debt obligation in compliance with and clearly authorized under the policy?

☒ Yes ☐ No**16. Written Derivative Management Policy:**☒ No derivative

Governing Body's approval date of the current version of the written derivative management policy \_\_\_\_\_

Date of Letter of Compliance for derivative \_\_\_\_\_

Is the derivative in compliance with and clearly authorized under the policy?

☐ Yes ☐ No**17. Submission of Report:**

To the Governing Body:

on \_\_\_\_\_ and presented at public meeting held on \_\_\_\_\_

Copy to Director to OSLF:

on \_\_\_\_\_ either by:

☐ Mail to:

OR

☒ Email to:505 Deaderick Street, Suite 1600  
James K. Polk State Office Building  
Nashville, TN 37243-1402[StateAndLocalFinance.PublicDebtForm@cot.tn.gov](mailto:StateAndLocalFinance.PublicDebtForm@cot.tn.gov)**18. Signatures:**

	AUTHORIZED REPRESENTATIVE	PREPARER
Name	Jim Strickland	Michael J. Bradshaw, Jr.
Title	Mayor	Co-Bond Counsel
Firm		Butler Snow LLP
Email	Mayor@Memphistn.com	michael.bradshaw@butlersnow.com
Date	09/22/2020	09/22/2020

**ATTACHMENT TO FORM CT-0253 REPORT ON DEBT OBLIGATION  
relating to**

**City of Memphis, Tennessee  
\$63,000,000  
Gas System Revenue Bonds,  
Series 2020**

Item 10: Maturity Dates, Amounts and Interest Rates: See attached Debt Service Schedules.

**\$63,000,000**

City of Memphis (MLGW)

Gas System Revenue Bonds, Series 2020

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	482,885.00	482,885.00
12/01/2021	1,065,000.00	4.000%	2,519,400.00	3,584,400.00
12/01/2022	1,105,000.00	4.000%	2,476,800.00	3,581,800.00
12/01/2023	1,150,000.00	5.000%	2,432,600.00	3,582,600.00
12/01/2024	1,210,000.00	5.000%	2,375,100.00	3,585,100.00
12/01/2025	1,270,000.00	5.000%	2,314,600.00	3,584,600.00
12/01/2026	1,330,000.00	5.000%	2,251,100.00	3,581,100.00
12/01/2027	1,400,000.00	5.000%	2,184,600.00	3,584,600.00
12/01/2028	1,470,000.00	5.000%	2,114,600.00	3,584,600.00
12/01/2029	1,540,000.00	5.000%	2,041,100.00	3,581,100.00
12/01/2030	1,620,000.00	5.000%	1,964,100.00	3,584,100.00
12/01/2031	1,700,000.00	5.000%	1,883,100.00	3,583,100.00
12/01/2032	1,785,000.00	5.000%	1,798,100.00	3,583,100.00
12/01/2033	1,875,000.00	5.000%	1,708,850.00	3,583,850.00
12/01/2034	1,970,000.00	5.000%	1,615,100.00	3,585,100.00
12/01/2035	2,065,000.00	3.000%	1,516,600.00	3,581,600.00
12/01/2036	2,130,000.00	3.000%	1,454,650.00	3,584,650.00
12/01/2037	2,195,000.00	3.000%	1,390,750.00	3,585,750.00
12/01/2038	2,260,000.00	3.000%	1,324,900.00	3,584,900.00
12/01/2039	2,325,000.00	3.000%	1,257,100.00	3,582,100.00
12/01/2040	2,395,000.00	3.000%	1,187,350.00	3,582,350.00
12/01/2041	2,470,000.00	3.000%	1,115,500.00	3,585,500.00
12/01/2042	2,540,000.00	3.000%	1,041,400.00	3,581,400.00
12/01/2043	2,620,000.00	4.000%	965,200.00	3,585,200.00
12/01/2044	2,725,000.00	4.000%	860,400.00	3,585,400.00
12/01/2045	2,830,000.00	4.000%	751,400.00	3,581,400.00
12/01/2046	2,945,000.00	4.000%	638,200.00	3,583,200.00
12/01/2047	3,065,000.00	4.000%	520,400.00	3,585,400.00
12/01/2048	3,185,000.00	4.000%	397,800.00	3,582,800.00
12/01/2049	3,315,000.00	4.000%	270,400.00	3,585,400.00
12/01/2050	3,445,000.00	4.000%	137,800.00	3,582,800.00
<b>Total</b>	<b>\$63,000,000.00</b>	<b>-</b>	<b>\$44,991,885.00</b>	<b>\$107,991,885.00</b>

### Yield Statistics

Bond Year Dollars	\$1,168,940.00
Average Life	18.555 Years
Average Coupon	3.8489473%
Net Interest Cost (NIC)	2.8274305%
True Interest Cost (TIC)	2.5243219%
Bond Yield for Arbitrage Purposes	1.6911164%
All Inclusive Cost (AIC)	2.5520785%

### IRS Form 8038

Net Interest Cost	2.3829975%
Weighted Average Maturity	18.342 Years



**\$63,000,000**

City of Memphis (MLGW)

Gas System Revenue Bonds, Series 2020

## Debt Service Schedule - 2045 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	62,675.00	62,675.00
12/01/2021	-	-	327,000.00	327,000.00
12/01/2022	-	-	327,000.00	327,000.00
12/01/2023	-	-	327,000.00	327,000.00
12/01/2024	-	-	327,000.00	327,000.00
12/01/2025	-	-	327,000.00	327,000.00
12/01/2026	-	-	327,000.00	327,000.00
12/01/2027	-	-	327,000.00	327,000.00
12/01/2028	-	-	327,000.00	327,000.00
12/01/2029	-	-	327,000.00	327,000.00
12/01/2030	-	-	327,000.00	327,000.00
12/01/2031	-	-	327,000.00	327,000.00
12/01/2032	-	-	327,000.00	327,000.00
12/01/2033	-	-	327,000.00	327,000.00
12/01/2034	-	-	327,000.00	327,000.00
12/01/2035	-	-	327,000.00	327,000.00
12/01/2036	-	-	327,000.00	327,000.00
12/01/2037	-	-	327,000.00	327,000.00
12/01/2038	-	-	327,000.00	327,000.00
12/01/2039	-	-	327,000.00	327,000.00
12/01/2040	-	-	327,000.00	327,000.00
12/01/2041	-	-	327,000.00	327,000.00
12/01/2042	-	-	327,000.00	327,000.00
12/01/2043	2,620,000.00	4.000%	327,000.00	2,947,000.00
12/01/2044	2,725,000.00	4.000%	222,200.00	2,947,200.00
12/01/2045	2,830,000.00	4.000%	113,200.00	2,943,200.00
<b>Total</b>	<b>\$8,175,000.00</b>	<b>-</b>	<b>\$7,919,075.00</b>	<b>\$16,094,075.00</b>

### Yield Statistics

Bond Year Dollars	\$1,168,940.00
Average Life	18.555 Years
Average Coupon	3.8489473%
Net Interest Cost (NIC)	2.8274305%
True Interest Cost (TIC)	2.5243219%
Bond Yield for Arbitrage Purposes	1.6911164%
All Inclusive Cost (AIC)	2.5520785%

### IRS Form 8038

Net Interest Cost	2.3829975%
Weighted Average Maturity	18.342 Years

**\$63,000,000**

City of Memphis (MLGW)

Gas System Revenue Bonds, Series 2020

## Debt Service Schedule - 2050 Term Bond

Date	Principal	Coupon	Interest	Total P+I
12/01/2020	-	-	122,321.67	122,321.67
12/01/2021	-	-	638,200.00	638,200.00
12/01/2022	-	-	638,200.00	638,200.00
12/01/2023	-	-	638,200.00	638,200.00
12/01/2024	-	-	638,200.00	638,200.00
12/01/2025	-	-	638,200.00	638,200.00
12/01/2026	-	-	638,200.00	638,200.00
12/01/2027	-	-	638,200.00	638,200.00
12/01/2028	-	-	638,200.00	638,200.00
12/01/2029	-	-	638,200.00	638,200.00
12/01/2030	-	-	638,200.00	638,200.00
12/01/2031	-	-	638,200.00	638,200.00
12/01/2032	-	-	638,200.00	638,200.00
12/01/2033	-	-	638,200.00	638,200.00
12/01/2034	-	-	638,200.00	638,200.00
12/01/2035	-	-	638,200.00	638,200.00
12/01/2036	-	-	638,200.00	638,200.00
12/01/2037	-	-	638,200.00	638,200.00
12/01/2038	-	-	638,200.00	638,200.00
12/01/2039	-	-	638,200.00	638,200.00
12/01/2040	-	-	638,200.00	638,200.00
12/01/2041	-	-	638,200.00	638,200.00
12/01/2042	-	-	638,200.00	638,200.00
12/01/2043	-	-	638,200.00	638,200.00
12/01/2044	-	-	638,200.00	638,200.00
12/01/2045	-	-	638,200.00	638,200.00
12/01/2046	2,945,000.00	4.000%	638,200.00	3,583,200.00
12/01/2047	3,065,000.00	4.000%	520,400.00	3,585,400.00
12/01/2048	3,185,000.00	4.000%	397,800.00	3,582,800.00
12/01/2049	3,315,000.00	4.000%	270,400.00	3,585,400.00
12/01/2050	3,445,000.00	4.000%	137,800.00	3,582,800.00
<b>Total</b>	<b>\$15,955,000.00</b>	<b>-</b>	<b>\$18,041,921.67</b>	<b>\$33,996,921.67</b>

### Yield Statistics

Bond Year Dollars	\$1,168,940.00
Average Life	18.555 Years
Average Coupon	3.8489473%
Net Interest Cost (NIC)	2.8274305%
True Interest Cost (TIC)	2.5243219%
Bond Yield for Arbitrage Purposes	1.6911164%
All Inclusive Cost (AIC)	2.5520785%

### IRS Form 8038

Net Interest Cost	2.3829975%
Weighted Average Maturity	18.342 Years

## **RESOLUTION**

**WHEREAS, the Board of Light, Gas and Water Commissioners in their meeting of September 16, 2020 awarded Contract No. 12218, Power Supply Consultant to GDS Associates, Inc. in the funded not-to-exceed amount of \$520,000.00, and is now recommending to the Council of the City of Memphis that it approves said award as proposed; and**

**WHEREAS, the project scope is to provide consulting services required for MLGW to solicit requests for proposals for the procurement of electric capacity, energy, transmission, renewable energy (e.g. solar and wind), ancillary services and to assist MLGW in the evaluation of responses to portfolios identified in the Integrated Resource Plan (IRP) and feasible alternatives.**

**WHEREAS, MLGW solicited 11 and received five (5) proposals on September 4, 2020. The three (3) highest scored firms were selected for presentations, with the most responsive proposal from GDS Associates, Inc. in the amount of \$492,500.00. MLGW is also requesting \$27,500.00 for travel contingencies. The total funded amount of this award is not-to-exceed \$520,000.00. The term of this contract is for 24 months from the date of the Notice to Proceed with annual renewal options. This award complies with all applicable laws and policies; and**

**NOW THEREFORE BE IT RESOLVED BY THE Council of the City of Memphis, that there be and is hereby approved an award of Contract No. 12218, Power Supply Consultant to GDS Associates, Inc. in the funded not-to-exceed amount of \$520,000.00 as approved.**

**EXCERPT**  
from  
**MINUTES OF MEETING**  
of  
**BOARD OF LIGHT, GAS AND WATER COMMISSIONERS**  
**CITY OF MEMPHIS**  
held  
**September 24, 2020**

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The Manager of Procurement and Contracts recommends to the Board of Light, Gas and Water Commissioners that it awards Contract No. 12218, Power Supply Consultant to GDS Associates, Inc. in the funded not-to-exceed amount of \$520,000.00.

The project scope is to provide consulting services required for MLGW to solicit requests for proposals for the procurement of electric capacity, energy, transmission, renewable energy (e.g. solar and wind), ancillary services and to assist MLGW in the evaluation of responses to portfolios identified in the Integrated Resource Plan (IRP) and feasible alternatives.

MLGW solicited 11 and received five (5) proposals on September 4, 2020. The three (3) highest scored firms were selected for presentations, with the most responsive proposal from GDS Associates, Inc. in the amount of \$492,500.00. MLGW is also requesting \$27,500.00 for travel contingencies. The total funded amount of this award is not-to-exceed \$520,000.00. The term of this contract is for 24 months from the date of the Notice to Proceed with annual renewal options. This award complies with all applicable laws and policies.

NOW THEREFORE BE IT RESOLVED BY the Board of Light, Gas and Water Commissioners:

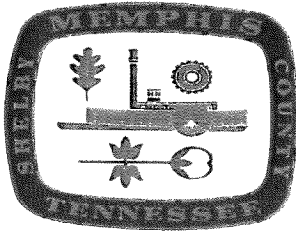
THAT, Subject to the consent and approval of the Council of the City of Memphis, the award of Contract No. 12218, Power Supply Consultant to GDS Associates, Inc. in the funded not-to-exceed amount of \$520,000.00 as outlined in the above preamble, is approved; and further

THAT, the President or his designated representative is authorized to execute the Award.

I hereby certify that the foregoing is a true copy of a resolution accepted by the Board of Light, Gas and Water Commissioners at a ~~regular~~ special meeting held on 24<sup>th</sup> day of September, 2020, at which a quorum was present.

 Secretary-Treasurer

*Same Day Minutes - approved*



## Memphis City Council Summary Sheet

**1. Description of the Item (Resolution, Ordinance, etc.)**

This resolution amends the FY21 CIP Budget by accepting Congestion Mitigation and Air Quality (CMAQ) funding from the Tennessee Department of Transportation (TDOT) and appropriating \$3,250,000.00 to establish funding for the Covington Pike Signal System Project (EN01106).

**2. Initiating Party (e.g. Public Works, at request of City Council, etc.)**

This project is being initiated by the Division of Engineering.

**3. State whether this is a change to an existing ordinance or resolution, if applicable.**

This project does not involve a change to an existing ordinance or resolution.

**4. State whether this requires a new contract, or amends an existing contract, if applicable.**

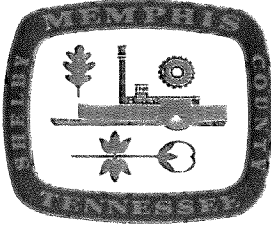
A Grant Agreement with the Tennessee Department of Transportation will be required.

**5. State whether this requires an expenditure of funds/requires a budget amendment.**

This project does require an amendment to the FY 2021 CIP Budget and an allocation of \$33,000.00 for a local match.

**Council Resolution Caption (Covington Pike Signal System)**

A Resolution amending the FY21 CIP Budget by accepting Congestion Mitigation and Air Quality (CMAQ) funding from the Tennessee Department of Transportation (TDOT) and appropriating \$3,250,000.00 to establish funding for the Covington Pike Signal System Project (EN01106).



*A Resolution to amend the Fiscal Year 2021 CIP Budget by accepting Congestion Mitigation and Air Quality (CMAQ) grant funds and establishing funding for the Covington Pike Signal System Project (EN01106)*

**WHEREAS**, the City of Memphis Division of Engineering has received grant funding in the amount of Three Million, Two Hundred Fifty Thousand Dollars (\$3,250,000.00) in Congestion Mitigation and Air Quality funds awarded by the Federal Highway Administration through the Tennessee Department of Transportation; and

**WHEREAS**, these funds will be used by the Division of Engineering to interconnect (10) existing Traffic Signals on Covington Pike to the City's Coordinated Traffic Signal System; and

**WHEREAS**, it is necessary to accept the grant funding and amend the Fiscal Year 2021 CIP Budget to establish funding for the Covington Pike Signal System Project (EN01106); and

**WHEREAS**, a local match in the amount of Thirty-Three Thousand Dollars (\$33,000.00) will be required for ADA Improvements that will be made during the Construction Phase of this project; and

**WHEREAS**, it is necessary to appropriate funding in the amount of Three Million, Two Hundred Fifty Thousand Dollars (\$3,250,000.00) for the Covington Pike Signal System Project (EN01106);

**NOW, THEREFORE, BE IT RESOLVED** by the Council of the City of Memphis that the Congestion Mitigation and Air Quality grant funds in the amount of Three Million, Two Hundred Fifty Thousand Dollars (\$3,250,000.00) be accepted by the City of Memphis.

**BE IT FURTHER RESOLVED**, that the fiscal year 2021 CIP Budget be and is hereby amended by allocating and appropriating Thirty-Three Thousand Dollars (\$33,000.00) in GO Bond funding for the Local Match on the Covington Pike Signal System Project (EN01106).

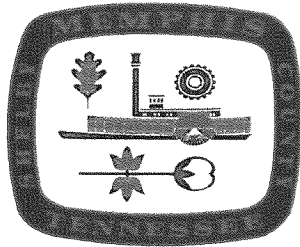
**BE IT FURTHER RESOLVED**, that the fiscal year 2021 CIP Budget be and is hereby amended by appropriating the Expenditures and Revenues for the Covington Pike Signal System Project (EN01106) in the amount of Three Million, Two Hundred Fifty Thousand Dollars (\$3,250,000.00) as follows:

**Revenue**

Federal Highway Administration (CMAQ Grant)	\$3,217,000.00
GO Bond Local Match	<u>\$33,000.00</u>
	\$3,250,000.00

**Expenditure**

Salaries Full Time	\$10,000.00
Contract Arc/Eng	\$814,170.00
<u>Contract Construction</u>	<u>\$2,425,830.00</u>
Total	\$3,250,000.00



## Memphis City Council Summary Sheet

### 1. Description of the Item (Resolution, Ordinance, etc.)

This is a Resolution establishing a repair and infrastructure restoration project for the Beale Street Entertainment District Unit (EDU) police station.

District 6 Super District 8

### 2. Initiating Party (e.g. Public Works, at request of City Council, etc.)

General Services Division

### 3. State whether this is a change to an existing ordinance or resolution, if applicable.

This item does not require a change to an existing ordinance or resolution.

### 4. State whether this requires a new contract, or amends an existing contract, if applicable.

This item does will require a new contract or amend an existing contract.

### 5. State whether this requires an expenditure of funds/requires a budget amendment.

This item will require an expenditure of funds, and an amendment to the FY21 CIP Budget. Transfer and appropriation of funding is budget neutral.





Resolution to Transfer and Appropriate Funds to Establish a Repair and Infrastructure Restoration Project for the Beale Street EDU for MPD.

WHEREAS, Beale Street represents an iconic strip of music venues, clubs, bars, and shops known for their blues-music history; and

WHEREAS, the Memphis Police Department (MPD) has a station located at 340 Beale Street, Memphis, TN 38103, identified as the Entertainment District Unit (EDU); and

WHEREAS, the City-owned EDU building is in much need of repair and infrastructure restoration; and

WHEREAS, it is necessary for the City to make much needed usage repairs and infrastructure restoration (plumbing, carpentry, and structural repairs) to maintain a safe working environment for City employees; and

WHEREAS, it is necessary to appropriate a sum of \$100,000 to establish a repair and infrastructure restoration project for the Beale Street EDU police station; and

WHEREAS, in conjunction with the Finance Division, General Services and MPD have reviewed certain projects that have been identified as funding sources for the budget-neutral establishment of a repair and infrastructure restoration project for the Beale Street EDU police station as follows:

PD02004	Precinct Renovations	\$ 9,138
PD04021	DNA Evidence Storage	\$55,123
PD04024	Mobile Command	\$ 9,915
PD04028	Aerial Surveillance	\$25,824

NOW, THEREFORE, BE IT RESOLVED by the Council of the City of Memphis that the Fiscal Year 2021 Capital Improvement Budget be and is hereby amended by transferring allocations in the total amount of \$100,000 from the project listed above to the establishment of a CIP project for repairs and infrastructure restoration to the Beale Street EDU police station; and

BE IT FURTHER RESOLVED, that there be and is hereby appropriated the total sum of \$100,000 chargeable to the FY21 CIP Budget for the budget-neutral establishment of a CIP project for repairs and infrastructure restoration to the Beale Street EDU police station.

**RESOLUTION OF THE MEMPHIS CITY COUNCIL URGING MEMPHIS AREA  
TRANSIT AUTHORITY TO TEMPORARILY WAIVE ALL TRANSIT FARES ON  
NOVEMBER 3, 2020**

**WHEREAS**, voting is the foundation of our democracy, and participation in the voting process is key to a functioning republic; and

**WHEREAS**, public transit access is vital to ensure that all residents may exercise their rights and pursue their livelihoods; and

**WHEREAS**, an analysis of the United States Census Bureau's *American Community Survey* data shows that there are census tracts within the City of Memphis where approximately 46.8 percent of households lack access to a vehicle; and

**WHEREAS**, transit fare is a negligible expense to some, but presents a financial burden for others; and

**WHEREAS**, several transit authorities across the nation have recently chosen to waive transit fares for certain days of the year; and

**WHEREAS**, with this effort the Memphis City Council takes no political position and shows no favoritism toward any candidate or political party; and

**WHEREAS**, this effort is solely born from the belief that the right to vote, as well as the ability to exercise the right to vote, is essential to the effective operation of a democratic government, not only in name, but more importantly, in practice; and

**WHEREAS**, this effort will not alter bus routes, and will in no way involve the actual "bussing" of residents to their polling locations; and

**WHEREAS**, the public benefit of such effort is greater than the anticipated loss of revenue for one day of ridership as doing so moves us all forward in reaching our potential as citizens of the City of Memphis, the State of Tennessee, and the United States of America.

**NOW, THEREFORE BE IT RESOLVED**, the Memphis City Council hereby urges Memphis Area Transit Authority ("MATA") to temporarily waive all transit fares for buses, trolleys, and paratransit services on Tuesday, November 3, 2020, thereby allowing MATA transit riders to access all modes of transit at no charge for a full 24-hours on November 3, 2020; this resolution shall take effect from and after its passage, the welfare of the City, and the well-being of democracy, requiring it.

**Sponsor:**  
Councilwoman Michalyn Easter-Thomas

ORDINANCE NO. \_\_\_\_\_

**ORDINANCE TO AMEND CHAPTER 12 OF THE CITY OF MEMPHIS CODE OF ORDINANCES SO AS TO UPDATE THE CODE OF ORDINANCES RELATED TO SIDEWALKS**

**WHEREAS**, the process for sidewalk construction and maintenance has been established by Chapter 12 of the City of Memphis Code of Ordinances; and

**WHEREAS**, the Memphis City Council now wishes to further address the state of sidewalks within the City of Memphis, many of which are in need of repair, replacement, or caulking; and

**WHEREAS**, the Memphis City Council is of the belief that addressing the state of sidewalks, i.e., those in disrepair, will work to gradually improve the physical condition of our neighborhoods, and thus, the City as a whole; and

**WHEREAS**, Section 12-28-2 (D) of the City of Memphis Code of Ordinances states that “the *lot owner* shall assume the responsibility of installation, maintenance and repair of the required sidewalks along the lot frontage(s) upon occupying the structure on the lot.”; and

**WHEREAS**, in an effort to prevent current lot owners, who have failed to properly maintain their section of sidewalk, from passing their repair duties to subsequent purchasers, the Memphis City Council now wishes to require the inspection, and if necessary, repair, replacement, or caulking of sidewalks, driveway aprons, or inlets prior to closing on the property; and

**WHEREAS**, local municipalities have established similar measures, the Memphis City Council wishes to do the same, ultimately for the benefit of our citizens, and the betterment of our City.

**NOW THEREFORE BE IT RESOLVED**, (Additions underlined in bold italics and deletions identified with strikethrough)

**SECTION 1. BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MEMPHIS**, that Section 12-28 of the City of Memphis Code of Ordinances is hereby amended to include Section 12-28-17 (A)-(H), which shall be titled and read as follows:

**12-28-17. – Duty of property owners prior to closing.**

- (A) It shall be the duty of the property owners of properties within the City of Memphis to keep the sidewalks, driveway aprons, and inlets abutting their property in good repair.**
- (B) Property owners who receive notice from the City Engineer, or his or her lawfully authorized representative, to repair, replace, or caulk sidewalks, driveway aprons, or inlets abutting their property must do so prior to closing on the property.**

- (C) An arrangement, such as escrowing the bid amount for the required repair is acceptable.
- (D) A permit is required, at no cost, for any repair or replacement of the property owner's sidewalks, driveway aprons, and/or inlets.
- (E) No permit is required if inspection by the City Engineer, or his or her legally authorized representative, determines that only caulking is needed.
- (F) Repair or replacement of sidewalks, driveway aprons, or inlets shall not start without an approved permit.
- (G) A final inspection of the repair, replacement, and/or caulking is required prior to closing on the property.
- (H) Repair, replacement, or caulking of sidewalks, driveway aprons, or inlets should be conducted according to the provisions provided by Chapter 12-12, Chapter 12-24, and Chapter 12-28, except as specifically approved by the City Engineer.

SECTION 2. BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MEMPHIS, that Section 12-28 of the City of Memphis Code of Ordinances is hereby amended to include Section 12-28-18, which shall be titled and read as follows:

12-28-18. – Transfer of property.

The City Engineer, or his or her lawfully authorized representative, shall provide to the finance department a record of damaged sidewalks, driveway aprons, and inlets as they are inspected. Such notice shall be filed on the tax records for the property and will provide a notification of such to all parties requesting tax data during the sale or transfer of the property.

Sponsor:  
Councilwoman Michalyn Easter-Thomas

**Resolution authorizing the Memphis and Shelby County Division of Planning and Development to proceed with the submittal of an application for rezoning certain properties along Summer Avenue between Holmes and Sevier Streets and between Berclair and Stratford Roads.**

**WHEREAS**, on August 18, 2020, the Memphis City Council approved a moratorium (“the Moratorium”) on the issuance of demolition permits for places of worship along Summer Avenue of more than 50 years in age;

**WHEREAS**, since this approval, the Memphis and Shelby County Division of Planning and Development (“DPD”) has undertaken a study of four sites along Summer Avenue that fall under this moratorium, as well as properties adjacent to these sites;

**WHEREAS**, Section 9.5.12 of the Unified Development Code states that only the legislative body may initiate a comprehensive rezoning; and

**WHEREAS**, on October 6, 2020, DPD filed a report with the Memphis City Council based on its study of four sites along Summer Avenue that fall under the moratorium, as well as properties adjacent to these sites;

**WHEREAS**, the report recommends the rezoning of certain properties along Summer Avenue based, in part, on the recommendations of the Memphis 3.0 General Plan and in part on the objectives of the moratorium;

**NOW, THEREFORE, BE IT RESOLVED BY THE MEMPHIS CITY COUNCIL** does hereby authorize the Memphis and Shelby County Division of Planning and Development to proceed with the submittal of an application to the Memphis and Shelby County Land Use Control Board for rezoning certain properties along Summer Avenue between Holmes and Sevier Streets and between Berclair and Stratford Roads.

**BE IT FURTHER RESOLVED BY THE MEMPHIS CITY COUNCIL** that the Memphis and Shelby County Division of Planning and Development shall conduct a small area plan in the area of Summer Avenue to determine if any other zoning changes may be necessary in the future.

Sponsor: Chase Carlisle

Patrice Robinson, Chairwoman



TO: Councilman Frank Colvett, Chair, Planning and Zoning Committee

FROM: Josh Whitehead, Zoning Administrator, Division of Planning and Development

DATE: October 6, 2020

**A REPORT ON HISTORIC CHURCHES ALONG SUMMER AVE.**

Mr. Chairman and Members:

Please find attached a report on historic churches on Summer Ave. This report is the result of a demolition permit moratorium passed by the Memphis City Council on August 18, 2020; it focuses on those structures that purpose-built as churches in 1970 or earlier and that are not in a residential zoning district. This report is organized accordingly:

- P. 2: Demolition permit moratorium resolution that requested this report
- P. 3: Vicinity map
- Pp. 4-12: Information, photographs, and maps of four historic church properties that fall under the demolition permit moratorium
- P. 13: Future Land Use Planning Map of the Jackson Planning District from the Memphis 3.0 General Plan
- P. 14: Table that compares each site's zoning district with its future land use as designated by Memphis 3.0
- P. 15: Descriptions and graphics of the sites' future land use designations
- P. 16: Table that compares permitted uses by select zoning district
- Pp. 17-20: Recommendations on rezoning
- P. 21: Next steps
- P. 22: An addendum regarding other churches on Summer Ave.

In summary, this report recommends that the City Council approve a resolution directing the Division of Planning and Development to submit an application to rezone certain properties in the Summer Avenue corridor to the Mixed Use, MU, and Commercial Mixed Use-1 (CMU-1) districts. These properties include and surround four historic church properties along Summer Ave. affected by the demolition permit moratorium passed by Council.

I would like to thank my colleague Brett Davis for his assistance on the preparation of this report.

C: Chase Carlisle, Council Member  
John Zeanah, Director, Division of Planning and Development  
Ashley Cash, Comprehensive Planning Administrator

## **APPROVED RESOLUTION (AUGUST 18, 2020)**

A RESOLUTION REQUESTING A 180-DAY MORATORIUM ON THE ISSUANCE OF DEMOLITION PERMIT OF CHURCHES OVER 50 YEARS OLD AND REQUESTING THAT THE OFFICE OF PLANNING AND DEVELOPMENT PROVIDE A REPORT OUTLINING DIFFERENT USES UNDER LESS INTENSE ZONING DISTRICTS AND PROPOSED ZONING AMENDMENTS THAT AUTHORIZE SUCH USES

**WHEREAS**, Memphis is a community steeped in history and defined by the people and places that reflect our city's past and the vision held for the future; and

**WHEREAS**, the buildings and structures located within neighborhoods throughout our community often speak to the character of the neighborhood and often hold special significance, evoking emotions and memories among the people residing in those areas; and

**WHEREAS**, churches are specific edifices within communities that not only serve as places of worship for the congregants who are a part of the membership, but also gathering places and neighborhood meeting sites; throughout Memphis history many churches have also served as the backdrop for prominent historical events; and

**WHEREAS**, recognizing the place that past events hold in our history, the Council appreciates the balance that must be struck between progress and economic development to enhance our community and builds upon our future; and

**WHEREAS**, over the course of the last decade, the City of Memphis has welcomed significant development that has positively transformed neighborhoods and has contributed to the fabric and landscape of our city; and

**WHEREAS**, on some occasions, there is a balance to be struck between the vision conceived for development projects and being sympathetic to the sentiments and desires of those who have committed to the neighborhood and have financial and emotional investments tied to community anchors, including churches, in those neighborhoods; and

**WHEREAS**, construction progress has sometimes involved the sacrifice of historic churches in the name of new development and the City of Memphis is encouraged to take steps to document the history and significance of churches within certain neighborhoods to ensure that the zoning around these churches is thoughtful, appropriate and considers how a churches' destruction might erode the vitality of a neighborhood.

**NOW, THEREFORE, BE IT RESOLVED BY THE MEMPHIS CITY COUNCIL** that a 180-day moratorium on the issuance of any demolition permits for churches over 50 years old on Summer Avenue pending a report outlining the different uses that would be available under less intense zoning districts and proposed zoning amendments to preserve historical church structures or to authorize other similar uses.

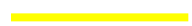
**BE IT FURTHER RESOLVED** that exceptions to this resolution will be handled on a case-by-case basis through the adoption of exception resolutions by the City Council.

Sponsor: Chase Carlisle

Patrice Robinson, Chairwoman

**VICINITY MAP**

*Please note that the eastern extremity of Summer Avenue – approximately 0.45 miles between Ferrell Drive and Altruria Road – is a border between Memphis (to the south) and Bartlett (to the north).*

**Legend**

Summer Avenue



**SUBJECT STRUCTURES**

Each star (★) represents the location of one of the four structures on Summer Ave. that were purpose-built as churches at least fifty years prior to approval of the resolution *and* that are not located in a residential zoning district.

Incidentally, all are located on the north side of Summer.

The following section provides information, photographs, and maps of the four subject structures – from west to east:

1. New Tyler African Methodist Episcopal Church
2. Former Highland Heights United Methodist Church
3. Berclair Church of Christ
4. Berclair Baptist Church

1.

*3300 Summer Ave.*

*New Tyler African Methodist Episcopal Church*

*Built circa 1939*





*New Tyler African Methodist Episcopal Church, continued*

**Zoning Map**



**Land Use Map**



**Land Use Legend**

Commercial	Single-Family Residential	Office
Institutional	Multi-Family Residential	



2.

*3476 Summer Ave.*

*Most recently Highland Heights United Methodist Church; presently unused*

*Built circa 1950*





*Former Highland Heights United Methodist Church, continued*

**Zoning Map**



**Land Use Map**



**Land Use Legend**

Commercial	Single-Family Residential	Office
Institutional	Multi-Family Residential	

3.

*4536 Summer Ave.  
Berclair Church of Christ  
Built circa 1950s-1960s*



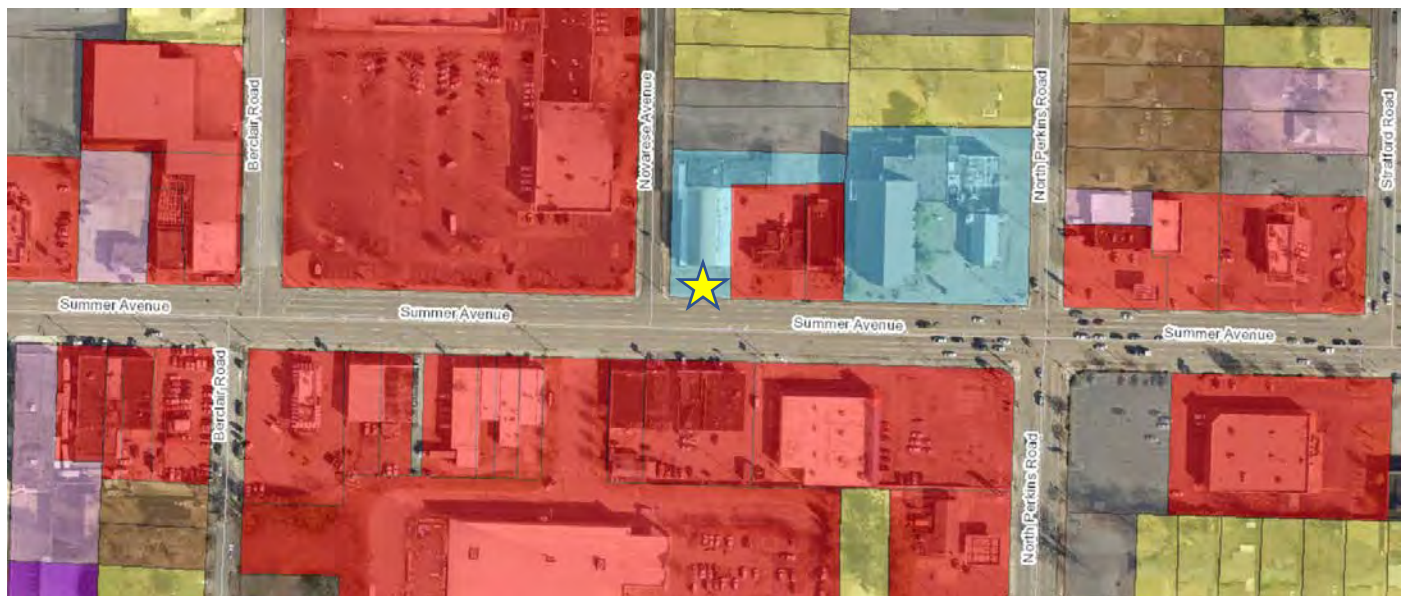


*Berclair Church of Christ, continued*

**Zoning Map**



**Land Use Map**



**Land Use Legend**

Commercial	Single-Family Residential	Office
Institutional	Multi-Family Residential	

4.

*4584 Summer Ave.  
Berclair Baptist Church  
Built circa 1961*





*Berclair Baptist Church, continued*

**Zoning Map**



**Land Use Map**



**Land Use Legend**

Commercial	Single-Family Residential	Office
Institutional	Multi-Family Residential	

## MEMPHIS 3.0 FUTURE LAND USE MAP – JACKSON PLANNING DISTRICT

All four churches are within the Jackson planning district. The Memphis 3.0 future land use map of that district is included, and each church is identified with a star (★).

The New Tyler African American United Methodist Church and the former Highland Heights United Methodist Church are within the **Summer and Highland** anchor neighborhood and anchor, respectively. The two Berclair churches are not within an anchor or anchor neighborhood.

### JACKSON

### Land Use

- |   |  |   |
|---|--|---|
| <ul style="list-style-type: none"> <li>Anchor Neighborhood Primarily Single Unit</li> <li>Anchor Neighborhood - Mix of Building Types</li> <li>Anchor Neighborhood - Urban</li> <li>Primarily Single Unit Neighborhood</li> <li>Primarily Multifamily Neighborhood</li> <li>Neighborhood Crossing</li> <li>Neighborhood Main Street</li> <li>Urban Main Street</li> </ul> | <ul style="list-style-type: none"> <li>Urban Center</li> <li>Urban Core / Downtown</li> <li>Medical and Institutional Campus</li> <li>Low Intensity Commercial &amp; Services</li> <li>High Intensity Commercial &amp; Services</li> <li>Open Space &amp; Natural Features</li> <li>Public &amp; Quasi Public Buildings &amp; Uses</li> <li>Parks &amp; Recreation Facilities</li> </ul> | <ul style="list-style-type: none"> <li>Industrial</li> <li>Industrial Flex</li> <li>Transportation and Logistics Facilities</li> <li>Transitional Neighborhood</li> <li>Transitional Commercial</li> <li>Transitional Industrial</li> </ul> |
|---|--|---|

Future land use focuses on encouraging a mix of uses around anchors. Most anchors are designated Neighborhood Crossing, which features small, walkable, mixed-use centers comprised of house-scale buildings within otherwise residential neighborhoods. Urban Centers, which are considered destinations, is applied in the Summer/National area due to increased investment and incentives in the anchor area. Until population density increases around other anchor neighborhoods in the Jackson District, surrounding parcels may be more suited for conversion to open space.



**MEMPHIS 3.0 FUTURE LAND USE TABLE**

<b>Church</b>	<b>Address</b>	<b>Zoning District</b>	<b>Memphis 3.0 Future Land Use Designation</b>	<b>Memphis 3.0 Compatible Zoning Districts</b>
1. New Tyler African American United Methodist Church	3300 Summer Ave.	CMU – 3	Anchor Neighborhood – Mix of Building Types	RU – 2 RU – 3 RU – 4
2. Former Highland Heights United Methodist Church	3476 Summer Ave.	CMU – 3	Urban Main Street	CMU – 2 CMP – 2 MU
3. Berclair Church of Christ	4536 Summer Ave.	CMU – 3	Low Intensity Commercial and Services	CMU – 1 OG
4. Berclair Baptist Church	4584 Summer Ave.	CMU – 3	Low Intensity Commercial and Services	CMU – 1 OG



**DESCRIPTION AND GRAPHIC OF FUTURE LAND USE DESIGNATIONS*****Anchor Neighborhood – Mix of Building Types***

*Generally Compatible Zoning Districts: RU – 1, RU – 2, RU – 3*

**Mix of Building Types Anchor**

Neighborhoods are a combination of one to three-story house-scale buildings and large homes and apartments of up to four stories close to anchors and along corridors. In these neighborhoods is a mix of attached, semi-detached, and detached residential, all located within a 10-minute walk from the anchor destination. Any mixed-use is along corridors, allowing shopping destinations to connect between mixed-use and residential neighborhoods.

***Anchor – Urban Main Street***

*Generally Compatible Zoning Districts: CMU – 2, CMP – 2, MU*



Urban Main Street Anchors are characterized by attached mixed-use buildings that span multiple blocks along a street. An Urban Main Street provides retail and services to surrounding neighborhoods in a pedestrian-friendly environment, making it possible to accomplish several errands in a single trip. An Urban Main Street is a center of activity and supports a shared sense of community.

***Low Intensity Commercial and Services***

*Generally Compatible Zoning Districts: CMU – 1, OG*



Low Intensity Commercial and Service areas consist of low-rise buildings accessible mainly by car and can encompass up to 5 acres of land for one building. These service areas are outside of the anchor boundary and are usually located along a corridor or within its own area of multiple commercial and service amenities.

**TABLE COMPARING PERMITTED USES BY SELECT ZONING DISTRICT**

The following table outlines permitted uses and select bulk regulations in four of the nine compatible zoning districts, according to the Memphis 3.0 General Plan as listed above. The CMU-2, CMP-2, RU-1, RU-2 and OG districts were not included in this analysis as they were deemed inappropriate for the sections of Summer Avenue that were part of this study due to adjacent zoning districts. The table below compares the regulations of existing zoning for the four sites included in this study, CMU-3, and the four most appropriate zoning districts, CMU-1, MU, RU-3 and RU-4.

	<b>CMU-3 High Intensity Commercial</b>	<b>CMU-1 Low Intensity Commercial</b>	<b>MU Mixed Use</b>	<b>RU-3 Low Intensity Multi-Family</b>	<b>RU-4 High Intensity Multi-Family</b>
<b>Permitted Commercial Uses</b>	Gas stations Tire shops Auto repair Auto service Self-storage Restaurants Bars Retail	Auto service  Restaurants  Retail	   Restaurants  Retail	None	None
<b>Permitted Residential Uses</b>	Single Family only	Single Family only	Townhouse or Multi-Family	Single-Family or Multi-Family	Single-Family or Multi-Family
<b>Bldg. Height</b>	75 feet	48 feet	45 feet	45 feet	75 feet
<b>Build-to Line</b>	None	None	10 feet	None	None
<b>Parking Setback (from street)</b>	8 feet	8 feet	Behind the bldgs.	20 feet	20 feet

## RECOMMENDATIONS

Based on the findings of the demolition permit moratorium passed by the Memphis City Council on August 18, 2020, and the recommendations of the Memphis 3.0 General Plan, the Division of Planning and Development recommends that the subject sites, as well as those properties adjacent to these sites, be rezoned in the following manner:

Area 1: Holmes to Sevier Streets (including Churches 1 and 2 as outlined in this report, Taylor AME and Highland Heights Methodist).

This area encompasses the historic heart of the Highland Heights neighborhood. In fact, the Memphis 3.0 Plan classifies the stretch of Summer Avenue in this area as an Urban Main Street as a nod to the fact that it comprised “downtown” Highland Heights during much of the twentieth century. See map below; parcels classified as Urban Main Street are indicated in purple.



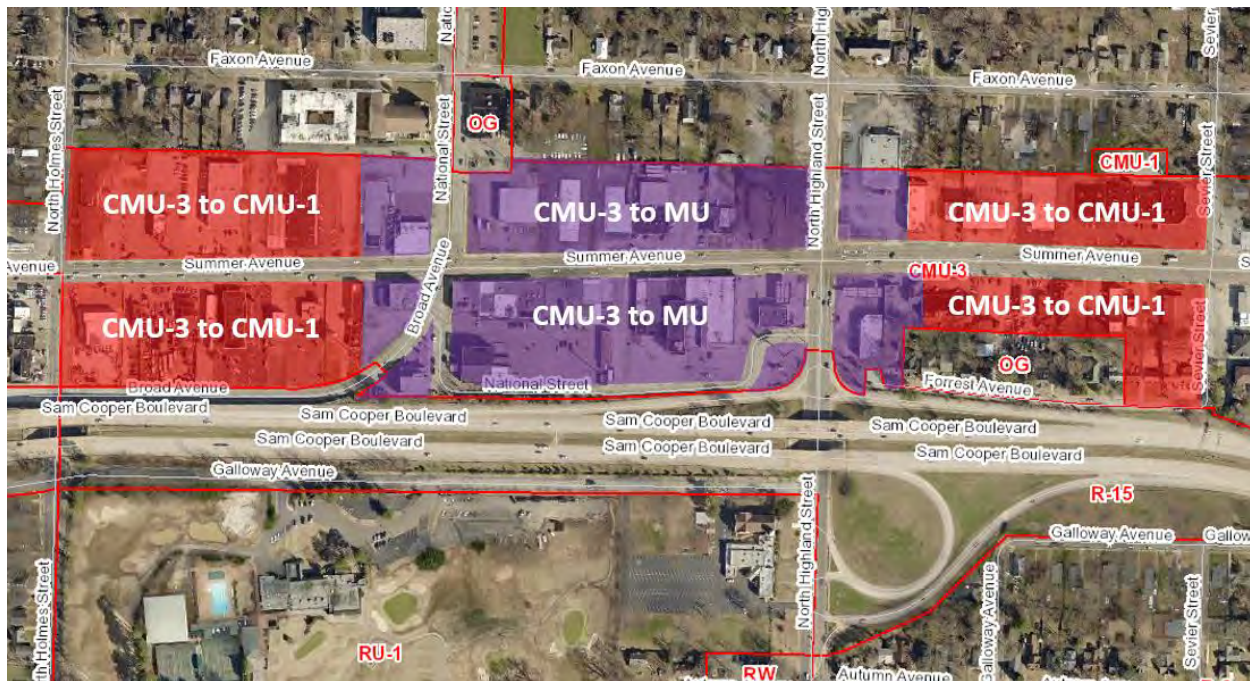
Currently, this stretch of Summer Avenue is zoned CMU-3, the most intense of the commercial zoning districts under the Memphis and Shelby County Unified Development Code (the “UDC”). It is the recommendation of the Division of Planning and Development (“DPD”) that the section of Summer Avenue be removed from the CMU-3 zoning district in an effort to prohibit such auto-oriented uses, at least as a matter of right, as gas stations, car lots, auto repair shops and self-storage facilities.

For those parcels identified by the Memphis 3.0 General Plan as Urban Main Street along Summer Avenue (and colored in purple along that street in the map above), DPD recommends a reclassification to the MU, Mixed Use, zoning district. This district requires new buildings to be built in close proximity of the sidewalk, to align with the existing structures in this area, and limit



auto-related uses such as those listed above. Under Sec. 3.11.1, existing buildings could be expanded to a degree without complying with this setback requirement, but all new buildings would be required to be built in compliance with the MU zoning district regulations.

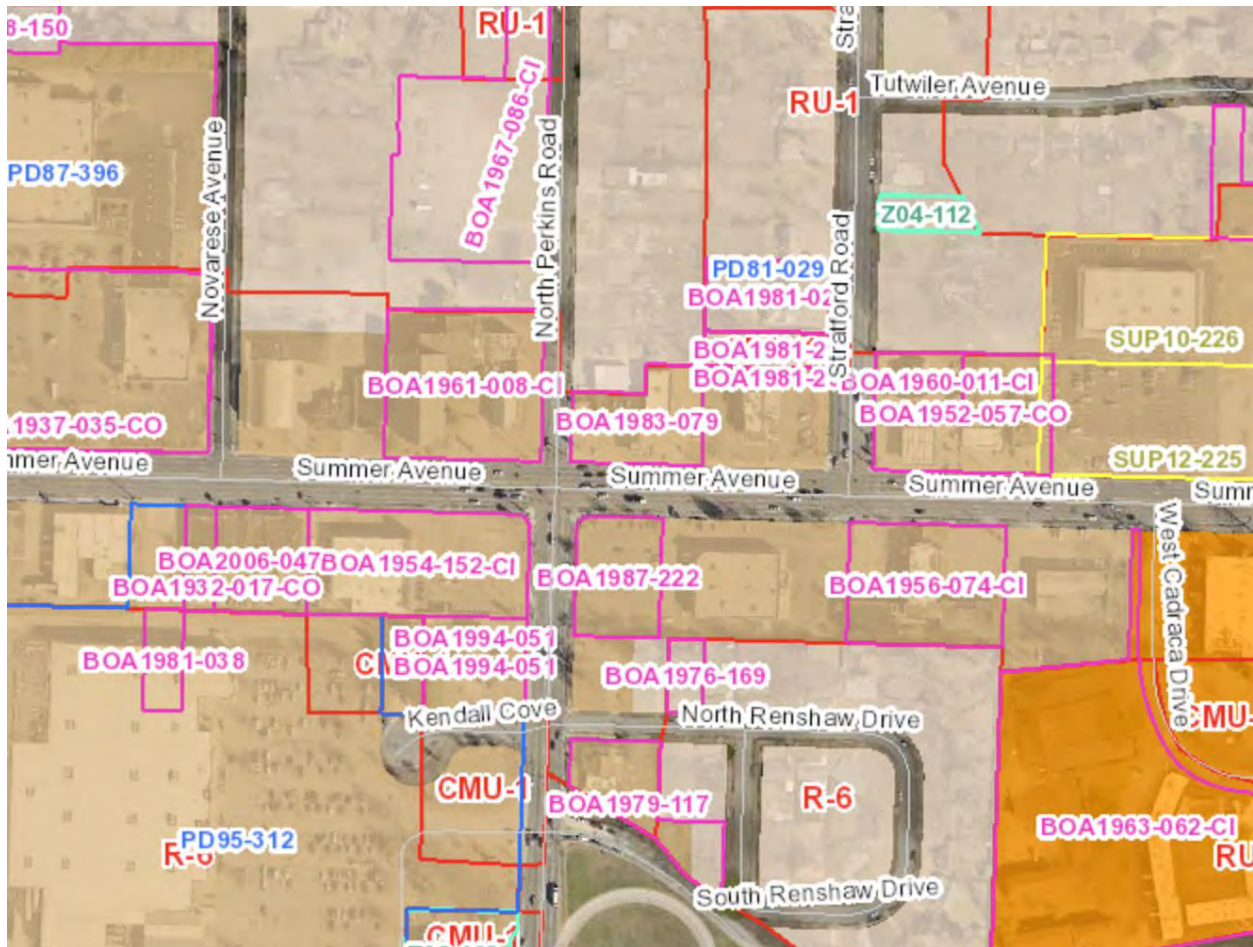
For those parcels identified by the Memphis 3.0 General Plan as an Anchor Neighborhood (and colored in orange in the map above), DPD recommends a reclassification to the CMU-1, Commercial Mixed Use-1, zoning district. Like the MU district, this district would limit more intense auto-related uses cited above. It would not, however, require all new buildings to be built in close proximity to the sidewalk to allow more flexibility in redevelopment for these blocks outside of “downtown” Highland Heights.



**This map shows the extent of the rezoning in Area 1.**

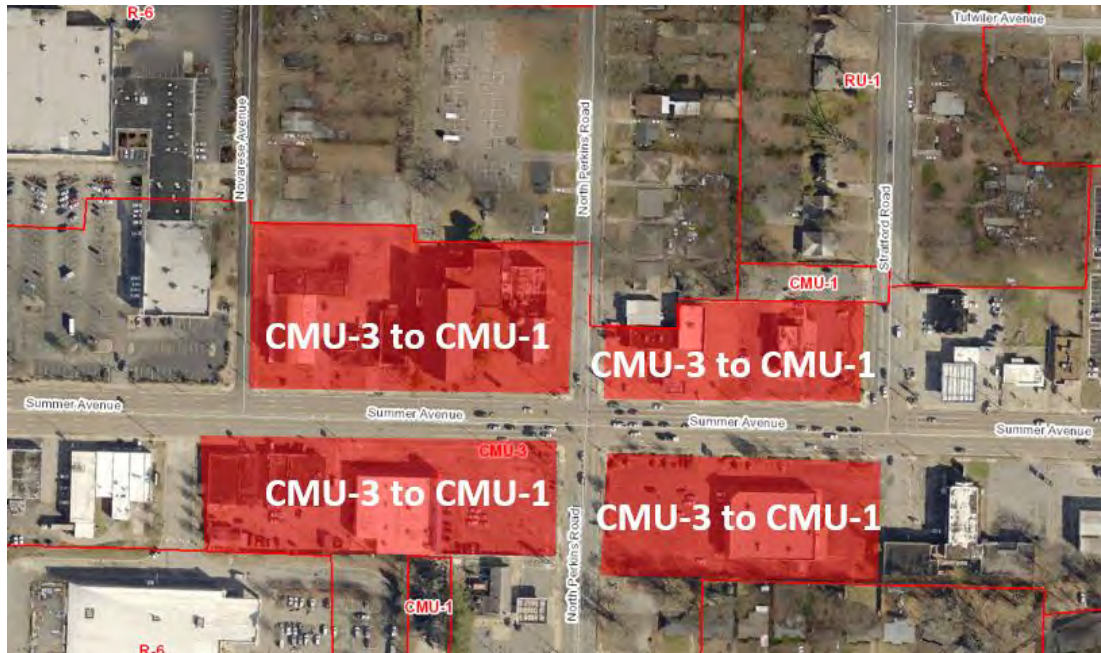
Area 2: Novarese to Stratford Roads (including Churches 3 and 4, Berclair Church of Christ and Berclair Baptist).

This area encompasses the eastern portion of the historic Berclair community. The Memphis 3.0 Plan classifies the stretch of Summer Avenue in this area as Low Intensity Commercial and Services. See map below; parcels classified as Low Intensity Commercial and Services are indicated in light brown.



As with the case with Area 1, the stretch of Summer Avenue in Area 2 is also currently zoned CMU-3. It is the recommendation of DPD that the section of Summer Avenue be removed from the CMU-3 zoning district and reclassified as CMU-1 under the same logic as outlined above for Area 1. Also, given the permitted uses in the CMU-3 district under the UDC, it is incompatible with the Memphis 3.0 Plan's recommendation that these blocks of Summer accommodate "*low intensity commercial*."





**This map shows the extent of the rezoning in Area 2.**

**NEXT STEPS**

DPD recommends that the City Council approve a rezoning initiation resolution that would effectuate the rezoning process. If that resolution is approved, DPD would then file a rezoning application pursuant to the recommendations above with the Land Use Control Board by November 2, 2020, in order to be placed on that body's December 10 agenda. Once the Land Use Control Board votes on the matter, it will be forwarded to the Memphis City Council for final consideration as a zoning ordinance. Under the anticipated 2021 schedule of the regular meetings of the Memphis City Council, this zoning ordinance will likely go through its three readings by Council before the demolition permit moratorium that was passed on August 18, 2020, expires on February 18, 2021.

In addition, the Division of Planning and Development will investigate any other potential zoning changes along Summer Avenue as it conducts a broader planning study of the corridor in early 2021.

**ADDENDUM – OTHER CHURCHES ON SUMMER AVE.**

Several churches on Summer Ave. have not been addressed in this report. Examples include:

Churches that are in residential zoning districts, such as

- St. Michael Catholic Church at 3863 Summer Ave.
- Trafalgar Village Baptist Church at 6161 Summer Ave.

Congregations that occupy 50+ year-old structures that were not purpose-built as churches, such as

- Iglesia de Dios Pentecostal Ríos de Agua Viva at 3365 Summer Ave.
- Believing Church at 4798 Summer Ave.

Churches that have been demolished, such as

- Grimes Memorial United Methodist Church at 4649 Summer Ave.